Oversea-Chinese Banking Corporation Limited

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| (a) | Date of the sale, transfer, cancellation and/or use: | 23 April 2015 | |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------|
| (b) | Purpose of such sale, transfer, cancellation and/or use: | Employees' share schemes | |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used: | 60,974 | |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use: | Before change | 11,393,068 |
| | | After change | 11,332,094 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change | 0.2861% |
| | | After change | 0.2846% |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled: | S\$ 622,538.44 | |

Issued by

Oversea-Chinese Banking Corporation Limited

23-Apr-15