



SMC GLOBAL POWER

5 November 2019

Singapore Exchange Securities Trading Limited

(Attention: SGXNet Services, Operations)

11 North Buona Vista Drive #06-07

The Metropolis Tower 2

Singapore 138589

Subject: Disclosure of Information

Gentlemen:

We refer to: (i) the US\$300,000,000 Undated Capital Securities issued on 7 May 2014; (ii) the US\$300,000,000 Undated Capital Securities issued on 26 August 2015; (iii) the US\$500,000,000.00 Senior Perpetual Capital Securities issued on 25 April 2019 and (iv) the US\$300,000,000.00 Senior Perpetual Capital Securities issued on 3 July 2019 by SMC Global Power Holdings Corp. (the "Corporation").

Further to our disclosure dated 10 October 2019, we advise that on 5 November 2019, the Corporation issued US\$500,000,000 Senior Perpetual Capital Securities (the "Securities") with an initial rate of distribution of 5.95% per annum.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Securities and the Securities are expected to be admitted to the Official List of the SGX-ST on 6 November 2019.

For the aforementioned issuance of the Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, Deutsche Bank AG, Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd., JPMorgan Securities PLC, DBS Bank Ltd. and UBS AG Singapore Branch as joint lead managers, (ii) DB Trustees (Hong Kong) Limited as trustee and, (iii) Deutsche Bank AG, Hong Kong Branch as paying agent.

For and on behalf of

SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Vice Chairman


Elenita D. Go
General Manager