



GREEN BUILD TECHNOLOGY

GREEN BUILD TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200401338W)

PROPOSED PLACEMENT OF:

- (1) 600,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE ISSUE PRICE OF S\$0.016 PER SUBSCRIPTION SHARE; AND
- (2) 360,000,000 FREE, NON-LISTED AND NON-TRANSFERABLE WARRANTS WITH EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY AT AN EXERCISE PRICE OF S\$0.02 FOR EACH NEW SHARE

- FURTHER EXTENSION OF LONG-STOP DATE

1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of Green Build Technology Limited (the “**Company**”) refers to:

- (a) the announcement dated 29 April 2026 made by the Company (“**Placement Announcement**”) in relation to, among other things: (i) the proposed subscription by the Subscriber of 600,000,000 new ordinary shares in the capital of the Company; and (ii) the proposed subscription by the Subscriber of 360,000,000 free, non-listed and non-transferable warrants (the “**Warrants**” and each a “**Warrant**”), with each Warrant carrying the right to subscribe for one (1) new ordinary share in the capital of the Company (collectively, the “**Proposed Placement**”);
- (b) the announcement dated 29 April 2026 (the “**Pre-Conditional Offer Announcement**”) made by the Subscriber, relating to a pre-conditional mandatory cash offer for all the issued and paid-up shares in the capital of the Company (“**Shares**”) other than those already owned, controlled or agreed to be acquired by the Subscriber and parties acting in concert with it;
- (c) the announcement dated 29 April 2026 made by the Company in response to the Pre-Conditional Offer Announcement;
- (d) the announcement dated 29 June 2026 made by the Company in relation to the extension of the Long-Stop Date from 29 June 2026 to 29 August 2026 (the “**First LSD Extension**”); and
- (e) the announcement dated 29 June 2026 made by the Subscriber in relation to the First LSD Extension.

Capitalised terms in this announcement (this “**Announcement**”) shall have the same meanings as ascribed to them in the Placement Announcement, unless otherwise defined.

2. FURTHER EXTENSION OF THE LONG-STOP DATE

The Board wishes to announce that the Subscriber and the Company have mutually agreed in writing to further extend the Long-Stop Date from 29 August 2026 to 29 October 2026 (or such other date as the Subscriber and the Company may mutually agree in writing). Save for the further extension of the Long-Stop Date, all the other respective terms and conditions of the Subscription Agreement remain unchanged.

3. CAUTIONARY STATEMENT

Shareholders should note that the Proposed Placement remains subject to, *inter alia*, fulfillment of the conditions precedent pursuant to the Subscription Agreement. There is no certainty or assurance that the conditions precedent for the Proposed Placement can be fulfilled or that the Proposed Placement will be undertaken at all.

Shareholders and potential investors of the Company are advised to read this Announcement and any further announcements made by the Company carefully and to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser.

4. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Pre-Conditional Offer Announcement), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context.

By Order of the Board

Li Mingyang

Chairman and Executive Director of the Board

28 August 2026