

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)

ANNOUNCEMENT

**European Style Cash Settled Structured Warrants listed on the
Main Board of the Singapore Exchange Securities Trading Limited**

Pursuant to Rule 513(2) of the Singapore Exchange Securities Trading Limited Listing Manual, the Issuer wishes to announce that, as at the close of business on 31 March 2017, the following Warrants were not held by the Issuer or companies that are members of the same group as the Issuer (the “**Issuer Group**”) for their own account:

	SGX Counter Full Name of Structured Warrants	Listing Date	Warrants not Held by the Issuer or the Issuer group
1	SINGTEL MB EPW170601	16/08/2016	40,000
2	SINGTEL MB ECW170602	31/08/2016	3,343,100
3	CAPITALAND MB ECW170403	12/10/2016	0
4	CAPITALAND MB EPW170403	12/10/2016	10,000
5	WILMAR MB ECW170703	13/10/2016	0
6	WILMAR MB EPW170703	13/10/2016	0
7	DBS MB ECW170605	11/11/2016	70,000
8	DBS MB EPW170605	11/11/2016	1,720,000
9	UOB MB ECW170605	11/11/2016	8,000
10	UOB MB EPW170605	11/11/2016	882,100
11	DBS MB ECW170612	22/11/2016	0
12	DBS MB EPW170612	22/11/2016	624,000
13	SINGTEL MB ECW171002	30/11/2016	400,000
14	SINGTEL MB EPW171002	30/11/2016	0
15	DBS MB ECW170703	01/12/2016	78,000
16	DBS MB EPW170703	01/12/2016	1,314,500
17	OCBC BK MB ECW171002	01/12/2016	570,600
18	OCBC BK MB EPW171002	01/12/2016	1,553,200
19	UOB MB ECW170703	01/12/2016	100,000
20	UOB MB EPW170703	01/12/2016	395,000
21	DBS MB ECW170710	06/12/2016	2,320,000
22	DBS MB ECW171002	06/12/2016	0
23	DBS MB ECW171030	06/12/2016	0
24	DBS MB ECW171101	06/12/2016	200
25	DBS MB EPW171002	06/12/2016	10,000
26	DBS MB EPW171030	06/12/2016	790,000
27	UOB MB ECW171030	07/12/2016	0
28	UOB MB ECW171101	07/12/2016	319,400
29	UOB MB EPW171002	07/12/2016	380,000
30	STI 2850 MB EPW170428	08/12/2016	100,000
31	STI 2900 MB ECW170428	08/12/2016	0
32	STI 2950 MB EPW170428	08/12/2016	85,000
33	STI 3000 MB ECW170428	08/12/2016	0
34	KEPCORP MB ECW170703	13/12/2016	545,800

35	KEPCORP MB EPW170703	13/12/2016	186,300
36	WILMAR MB ECW170710	13/12/2016	1,090,000
37	WILMAR MB EPW170710	13/12/2016	100,000
38	NIKKEI225 14000 MB EPW170609	19/12/2016	40,000
39	NIKKEI225 15000 MB ECW170609	19/12/2016	0
40	NIKKEI225 16000 MB EPW170609	19/12/2016	0
41	NIKKEI225 17000 MB ECW170609	19/12/2016	0
42	NIKKEI225 18000 MBEPW170609	19/12/2016	151,000
43	NIKKEI225 19000 MB ECW170609	19/12/2016	25,000
44	NIKKEI225 20000 MB EPW170609	19/12/2016	15,000
45	NIKKEI225 21000 MB ECW170609	19/12/2016	160,000
46	HSI 21200 MB EPW170427	22/12/2016	8,000
47	HSI 24200 MB ECW170427	22/12/2016	1,025,000
48	S&P500 2000 MB EPW170915	28/12/2016	3,000
49	S&P500 2100 MB EPW170616	28/12/2016	50,000
50	S&P500 2200 MB EPW170616	28/12/2016	185,000
51	S&P500 2250 MB ECW170616	28/12/2016	0
52	S&P500 2350 MB ECW170616	28/12/2016	0
53	S&P500 2500 MB ECW170915	28/12/2016	0
54	CAPITALAND MB ECW170703	29/12/2016	0
55	CAPITALAND MB EPW170703	29/12/2016	100,000
56	STI 2800 MB EPW170630	29/12/2016	0
57	STI 2850 MB ECW170630	29/12/2016	0
58	STI 2900 MB EPW170630	29/12/2016	49,700
59	STI 3050 MB ECW170630	29/12/2016	190,000
60	WILMAR MB ECW170925	01/02/2017	339,000
61	CAPITALAND MB ECW171002	09/02/2017	386,800
62	CAPITALAND MB EPW171002	09/02/2017	15,000
63	SINGAPORE EXCHANGEMBECW170904	14/02/2017	310,000
64	HSI 22800 MB EPW170427	16/02/2017	1,105,800
65	HSI 23600 MB EPW170427	22/02/2017	2,035,400
66	KEPCORP MB EPW171002	06/03/2017	70,000
67	S&P500 2200 MB EPW170915	06/03/2017	0
68	S&P500 2550 MB ECW170616	06/03/2017	0
69	HSI 22400 MB EPW170529	10/03/2017	480,000
70	HSI 23800 MB ECW170529	10/03/2017	120,000
71	HSI 24600 MB ECW170529	10/03/2017	3,680,000
72	KEPCORP MB ECW171002	10/03/2017	300,000
73	CAPITALAND MB ECW171101	17/03/2017	300,000
74	HSI 23400 MB ECW170427	17/03/2017	0
75	HSI 23200 MB EPW170529	27/03/2017	200,000
76	HSI 24000 MB EPW170529	27/03/2017	1,073,000
77	HSI 24400 MB EPW170427	27/03/2017	182,000
78	HSI 25000 MB ECW170427	27/03/2017	3,939,400
79	HSI 25400 MB ECW170529	27/03/2017	249,900
80	STI 3050 MB EPW170831	28/03/2017	1,760,000
81	STI 3300 MB ECW170831	28/03/2017	0

Issued by
MACQUARIE BANK LIMITED

03 April 2017

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.