

# Asiatravel.com



**ASIATRavel.COM HOLDINGS LTD**  
**(Company Registration No.: 199907534E)**  
(Incorporated in the Republic of Singapore)

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## PROPOSED SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT

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1. The Board of Directors (“**Board**”) of Asiatravel.com holdings Ltd (“**Company**”) and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 26 October 2020 (“**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Announcement.
2. The Company wishes to announce that it has today despatched to its creditors as defined in the Scheme (“**Creditors**”) a set of documents dated 9 November 2020 in relation to the Scheme (“**Scheme Document**”).
3. The Scheme Document contains *inter alia*:
  - (a) the Explanatory Statement to the Scheme;
  - (b) the Scheme;
  - (c) the Proof of Debt form;
  - (d) the Proxy forms;
  - (e) the Notice of Scheme Meeting dated 9 November 2020 convened pursuant to the order of Court dated 26 October 2020 (“**Notice of Scheme Meeting**”) for the purpose of seeking the Creditors’ approval for the Scheme.
4. Creditors who do not receive the Scheme Document within one (1) week from the date hereof should contact Ms Ellyn Tan at [Asiatravel@fticonsulting.com](mailto:Asiatravel@fticonsulting.com)
5. The deadline for Creditors to complete and lodge the proof of debt for the purposes of voting at the Scheme Meeting is Monday, 16 November 2020 at 5.00 pm. The proof of debt form and all supporting documents may be submitted via email to [Asiatravel@fticonsulting.com](mailto:Asiatravel@fticonsulting.com).
6. The deadline to complete and lodge the general or special proxy form for the purposes of voting at the Scheme Meeting is Thursday, 17 December 2020 at 5.00 pm. The general or special proxy form may also be submitted via email to [Asiatravel@fticonsulting.com](mailto:Asiatravel@fticonsulting.com).
7. The Scheme Meeting will be held on Monday, 21 December 2020, 2:30 pm at 66 Seletar Aerospace View, Level 1 Spitfire Room, Singapore 797509. As there is a capacity of 50 individuals at the venue due to COVID-19 guidelines, in the event that capacity is expected to be exceeded, alternative meeting arrangements may be made and the Company will inform the Creditors accordingly nearer to the date.
8. The Company will make further announcements to update the Shareholders as and when there are material developments relating to the aforementioned matters.

**BY ORDER OF THE BOARD**

Boh Tuang Poh  
Executive Chairman and Chief Executive Officer

9 November 2020

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mah How Soon - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, [sponsor@rhtgoc.com](mailto:sponsor@rhtgoc.com)*