

1st April 2016

Re : Acquisition of assets: Acquisition of common stocks of Thaitech Rubber Corporation Limited

To : President
The Stock Exchange of Thailand

Sri Trang Agro-Industry Public Company Limited (the “**Company**”) would like to inform that on 1st April, 2016, the Company has entered into Share Purchase Agreement to acquire common stocks of Thaitech Rubber Corporation Limited (“**TRC**”) from Itochu Corporation Limited (“**ITC**”) in the number of 54,030 shares at the preliminary price of Baht 2,064.10 per share (at agreed price) totaling Baht 111,523,323.00¹ per details as follows:

1. The date on which the transaction occurred : 1st April, 2016
2. The related parties
Buyer: the Company
Seller: ITC
Relationship with the Seller: -None-
3. General Transaction: Acquisition of common stocks of TRC
4. Details of Property Acquired:
 - Company name: TRC
 - Type of Business: Producer of natural rubber products
 - Registered Capital: 600,000 shares
 - Issued and paid-up Capital: 600,000 shares
5. Total value of acquired assets:
 - Common stock of TRC in 54,030 shares at preliminary price of Baht 2,064.10 per share amounting to Baht 111,523,323.00
 - Proportion of shareholding of the Company before acquisition : 201,000 shares or 33.5000% of paid-up Capital
 - Proportion of shareholding of the Company after acquisition : 255,030 shares or 42.505% of paid-up Capital
6. Purpose of purchases: To increase the Company’s ownership in TRC.

¹ The final price is subject to any adjustment (if any) on the audited financial statements for the year 2015 of TRC

7. Transaction size: The transaction as stated above would be considered as acquiring material assets of the company according to the Notification of the Capital Market Supervisory Board Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (which has the transaction value including transactions acquired by any occurred during past 6 months) based on the criteria of maximum the net asset value the size is less than 15%

Please be informed accordingly.

Yours faithfully,



(Mr. Kitichai Sincharoenkul)
Director

