



(Incorporated in the Republic of Singapore)
(Company Registration No. 200009059G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- CORRIGENDUM TO THE OFFER INFORMATION STATEMENT DATED 22 MAY 2018

1. INTRODUCTION

The board of directors (the “**Board**”) of mDR Limited (the “**Company**”) refers to the Company’s announcements dated 11 August 2017, 25 October 2017, 12 December 2017, 26 March 2018, 27 April 2018, 11 May 2018 and 22 May 2018, the Company’s circular dated 10 April 2018 and the offer information statement dated 22 May 2018 (“**Offer Information Statement**”) in relation to, *inter alia*, the Rights cum Warrants Issue.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Offer Information Statement.

2. CORRIGENDUM

The Board refers to paragraph 9(e) of Part IV of the Sixteenth Schedule of the Securities and Futures (Offer of Investments) (Shares and Debentures) Regulations 2005 of the Offer Information Statement in relation to the interests of the Substantial Shareholders in the Shares of the Company as at the Latest Practicable Date.

The Board wishes to clarify that the shareholding interests in the Shares of Mr. Ong Ghim Choon, the Chief Executive Officer and Non-Independent Executive Director of the Company and a Substantial Shareholder of the Company, should have been set out in the same section in the Offer Information Statement.

Accordingly, the table of shareholdings on page 34 of the Offer Information Statement should read as follows:

Substantial Shareholders	Direct Interest		Deemed Interest	
	Number of Shares	% ⁽¹⁾	Number of Shares	% ⁽¹⁾
Edward Lee Ewe Ming	100	N.M. ⁽²⁾	2,603,371,720 ⁽³⁾	20.78
Ong Ghim Choon	877,973,330	7.01	-	-
Zhang Yanmin	-	-	1,418,000,000 ⁽⁴⁾	11.32

Notes:

(1) Based on the Existing Share Capital as at the Latest Practicable Date.

- (2) Not meaningful.
- (3) Mr. Edward Lee Ewe Ming is deemed interested in 2,603,371,720 Shares held via nominee and financial institutions, out of which 1,418,000,000 Shares are held jointly with Ms. Zhang Yanmin.
- (4) Ms. Zhang Yanmin is deemed interested in 1,418,000,000 Shares held via nominee and financial institutions, which are held jointly with Mr. Edward Lee Ewe Ming.

The Company will update Shareholders of any further developments in relation to the Rights cum Warrants Issue.

BY ORDER OF THE BOARD

Madan Mohan
Company Secretary

1 June 2018