

LMS COMPLIANCE LTD.
(Company Registration No. 202225544C)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS ISSUE OF UP TO 27,454,813 NEW ORDINARY SHARES IN THE CAPITAL OF LMS COMPLIANCE LTD. ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS

– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcement dated 15 September 2026 in relation to the proposed bonus issue of new ordinary shares in the capital of the Company ("**Announcement**").*

Further to the Announcement, the Board is pleased to announce that the Company had, on 6 October 2026, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation for up to 27,454,813 Bonus Shares on the Catalist, subject to the Company's compliance with the SGX-ST's listing requirements.

The LQN also states that the Bonus Shares have to be issued within three (3) months from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company, its subsidiaries or its securities (including the Bonus Shares).

The Company will announce the details of the Record Date for the purpose of determining Shareholders' entitlements to the Bonus Shares in due course.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
7 October 2026

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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