

FABCHEM CHINA LIMITED
(Company Registration No.: 200413128G)
(Incorporated in the Republic of Singapore)

(1) UPDATE ON TIMELINE FOR COMPLETION OF THE PROPOSED ACQUISITION OF LINCOTRADE & ASSOCIATES PTE LTD AND THE PROPOSED TRANSACTIONS

(2) PROPOSED TRADING HALT

Unless otherwise defined herein or the context otherwise lends itself, all capitalised terms and references shall bear the same meanings as defined in the circular to Shareholders dated 30 June 2022 (“Circular”) in relation to, inter alia, the Proposed Acquisition, and the Company’s announcements on SGXNET dated 30 June 2022 and 27 July 2022 (collectively, the “Announcements”).

1. TIMELINE OF KEY EVENTS

The board of directors (“Board” or “Directors”) of Fabchem China Limited (“Company”) refers to the Circular and the Announcements and wishes to update Shareholders on the revised timeline for completion of the Proposed Acquisition and Proposed Transactions.

Completion of, *inter alia*, the Proposed Acquisition, Proposed Issuance of the Consideration Shares, Arranger Shares, FA Shares, Proposed Placement and Proposed Listing Transfer is now expected to take place on **3 August 2022 instead of 4 August 2022** as stated at page 26 of the Circular.

Please refer to the indicative timetable below for further information:

Date	Day	Key Events
3 August 2022	Wed	- Request for trading halt prior to market open (Please refer to paragraph 2 below for more details) - Completion of the Proposed Acquisition, Proposed Allotment and Issuance of Shares to Vendors, FA and Arranger, Proposed Placement, Proposed Listing Transfer, Proposed Appointment of New Directors, Proposed Change of Name and Proposed Adoption of New Constitution.
5 August 2022	Fri	- Crediting of Shares by CDP into the securities accounts of Vendors, FA, Arranger and successful placees for the Proposed Placement. - Request for lifting of trading half after market close
8 August 2022	Mon	Commencement of trading under Lincotrade & Associates Holdings Limited on the Catalist Board and the listing of the Consideration Shares, FA Shares, Arranger Shares and Placement Shares.

Shareholders should note that while completion of the Proposed Change of Name and Proposed Listing Transfer will take place on 3 August 2022, the Proposed Change of Name and Proposed Listing Transfer will only take effect and be reflected on SGX’s website at www.sgx.com on 8 August 2022.

2. TRADING HALT FOR PROPOSED TRANSACTIONS

The Board wishes to inform Shareholders that the Company will also be requesting for a trading halt to take effect prior to market open on 3 August 2022 to market close on 5 August 2022 to facilitate the completion of the Proposed Acquisition and Proposed Transactions.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to, *inter alia*, the Proposed Acquisition, Proposed Placement and Proposed Listing Transfer at the relevant time, as and when there are material developments.

4. CAUTIONARY STATEMENT

Shareholders and investors are advised that the Proposed Acquisition and the Proposed Transactions as disclosed in the Circular are subject to the satisfaction of the Conditions Precedent in the Agreement between the Company and the Vendor, and there is no certainty or assurance, as at the date of this announcement, as to whether they will be completed. Shareholders and investors should their stockbrokers, solicitors or other professional advisers if they have any doubts about the action they should take.

By Order of the Board
Fabchem China Limited

Wee Phui Gam
Acting Chairman and Lead Independent Director
1 August 2022