



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Reg. No: 193200032W)

FY19 INTERIM DIVIDEND – DESPATCH OF ELECTION NOTICES AND SCRIP DIVIDEND ENTITLEMENT ADVICES

Oversea-Chinese Banking Corporation Limited (the **Bank**) wishes to announce the following in connection with the application of its Scrip Dividend Scheme (the **Scheme**) to the interim one-tier tax-exempt dividend for the financial year ending 31 December 2019 (the **FY19 Interim Dividend**) of 25 cents per ordinary share (**Share**):

1. Election Notices

Election Notices have been despatched to all eligible persons registered in the Register of Members of the Bank, or the Depository Register, as the case may be, as holders of fully paid Shares as at 5.00 p.m. on 16 August 2019 (**Eligible Members**).*

Eligible Members may elect to participate in the Scheme in respect of the FY19 Interim Dividend only, or make a permanent election to participate in the Scheme in respect of the FY19 Interim Dividend and all future dividends to which the Scheme applies, by completing, signing and returning the Election Notices to the Share Registrar of the Bank, M & C Services Private Limited, or The Central Depository (Pte) Limited (**CDP**), as the case may be, at the addresses set out in the Election Notices, by **5.00 p.m. on 18 September 2019**. Election Notices received after 5.00 p.m. on 18 September 2019 will not be effective for the FY19 Interim Dividend.*

Eligible Members who have not previously made permanent elections under the Scheme will receive cash if they do not take any action.

* Physical copies of the Election Notices will not be despatched to Depository Agents who hold Shares through CDP. Such Depository Agents may submit their elections electronically via the SGX-SFG service provided by CDP as listed in the Terms and Conditions for User Services.

2. Scrip Dividend Entitlement Advices

Scrip Dividend Entitlement Advices have also been despatched to Eligible Members who have previously made permanent elections (and whose permanent elections have not been cancelled or deemed cancelled) to participate in the Scheme in respect of all applicable dividends (**Permanent Electors**).

Permanent Electors who wish to cancel their permanent elections and elect to receive cash instead must return the Scrip Dividend Entitlement Advices, with the Notice of Cancellation section duly completed and signed, to the Share Registrar of the Bank, M & C Services Private Limited, or CDP, as the case may be, at the addresses set out in the Scrip Dividend

Entitlement Advices, by **5.00 p.m. on 18 September 2019**. Notices of Cancellation received after 5.00 p.m. on 18 September 2019 will not be effective for the FY19 Interim Dividend.

Permanent Electors will receive new Shares for the FY19 Interim Dividend if they do not take any action.

3. Other Information

The price at which each new Share will be issued is **S\$9.57**.

The FY19 Interim Dividend will be paid on or about 3 October 2019, and the new Shares are expected to be listed and credited on or about 4 October 2019.

Eligible Members who have not received their Election Notices or Scrip Dividend Entitlement Advices, as the case may be, by **4 September 2019** should notify the Share Registrar of the Bank, M & C Services Private Limited, or CDP, as the case may be, immediately at the respective addresses or contact numbers stated below:

Address:

M & C Services Private Limited
112 Robinson Road #05-01
Singapore 068902

Address:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

Contact Number: (65) 6228 0505

Contact Number: (65) 6535 7511

Further details of the application of the Scheme to the FY19 Interim Dividend were set out in the Bank's announcements of 2 August 2019 titled "Application of Scrip Dividend Scheme to FY19 Interim Dividend", and 19 August 2019 titled "FY19 Interim Dividend – Issue Price of New Shares for Scrip Dividend", which are available at www.sgx.com.

Peter Yeoh
Secretary

Singapore
28 August 2019