

MONEYMAX FINANCIAL SERVICES LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

PROPOSED PLACEMENT OF UP TO 53,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF MONEYMAX FINANCIAL SERVICES LTD. AT A PLACEMENT PRICE OF S\$0.835 PER NEW SHARE (THE “PROPOSED PLACEMENT”) – RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**” or the “**Directors**”) of MoneyMax Financial Services Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 16 April 2026 in relation to the Proposed Placement (the “**Placement Announcement**”).
- 1.2 Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Placement Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1 The Board wishes to announce that the Company has, on 21 April 2026, received the listing and quotation notice from the SGX-ST for the listing and quotation of up to 53,000,000 New Shares on the Catalist of the SGX-ST (the “**Listing and Quotation Notice**”).
- 2.2 The Listing and Quotation Notice is subject to compliance with the SGX-ST’s listing requirements.
- 2.3 The Listing and Quotation Notice also states that the New Shares have to be placed out within seven (7) market days from the date of the Listing and Quotation Notice.
- 2.4 The Listing and Quotation Notice is not to be taken as an indication of the merits of the Proposed Placement, the New Shares, the Company, its subsidiaries or its securities.

3. FURTHER ANNOUNCEMENTS

The Company will keep Shareholders updated and will make the necessary announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

Shareholders and potential investors should note that the Proposed Placement is subject to the fulfilment of, *inter alia*, the conditions set out under the Placement Agreement. There is no certainty or assurance that the conditions precedent can be fulfilled or that the Proposed Placement will be undertaken. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Dato’ Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

21 April 2026

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lim Hoon Khat, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute an offering document for any securities in the Company and nothing herein constitutes or forms the basis of: (a) an offer, solicitation, recommendation or invitation for the sale or purchase of securities or of any of the assets, business or undertakings of the Company; or (b) any contract between the Company or any underwriter or placement agent on any of their behalf and any prospective investor.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, Hong Kong and Malaysia and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**US Securities Act**"), and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with applicable state or local securities laws. Accordingly, the securities referred to herein are being offered and sold outside the United States in "offshore transactions" as defined in, and in accordance with Regulation S.

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The New Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore) and Excluded Investment Products (as defined in the MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).