

MONEYMAX FINANCIAL SERVICES LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 200819689Z)

PROPOSED PLACEMENT OF UP TO 53,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF MONEYMAX FINANCIAL SERVICES LTD. AT A PLACEMENT PRICE OF S\$0.835 PER NEW SHARE (THE “PROPOSED PLACEMENT”) – COMPLETION OF THE PROPOSED PLACEMENT

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**” or the “**Directors**”) of MoneyMax Financial Services Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 16 April 2026 and 21 April 2026 in relation to the Proposed Placement (collectively, the “**Previous Announcements**”).
- 1.2 Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcements.

2. COMPLETION OF THE PROPOSED PLACEMENT

- 2.1 Further to the Previous Announcements, the Board is pleased to announce the completion of the Proposed Placement (“**Completion**”), pursuant to which 53,000,000 New Shares were issued at the Placement Price of S\$0.835 per New Share and allotted in accordance with the terms of the Placement Agreement.
- 2.2 The Board wishes to announce that the Company has been notified by the Joint Bookrunners that all the 53,000,000 New Shares were subscribed by Fullerton Fund Management, Lion Global Investors Limited (“**LGI**”) (as investment manager for and on behalf of its clients) and Eastspring Investments (Singapore) Limited (collectively, the “**Placees**”), with each of them being a long-only institutional fund managers under the Monetary Authority of Singapore’s Equity Market Development Programme. The strategic placement of the New Shares to the Placees is aligned with the Company’s aim of improving the liquidity of the Shares and strengthening the institutional composition of its shareholder base.
- 2.3 LGI has informed the Joint Bookrunners that LGI is a wholly-owned subsidiary of Oversea-Chinese Banking Corporation Limited, which is a principal banker of the Company and one of the Joint Bookrunners. Save as aforementioned, the Placees (including each of their directors and substantial shareholders) have no relationships and/or connections (including any business relationship) with the Company or any of its directors or substantial shareholders.
- 2.4 For the avoidance of doubt, each of the Placees has confirmed to the Company and to the Joint Bookrunners that it does not fall within the categories specified in Rule 812 of the Catalist Rules, and is not an “interested person” as defined under Chapter 9 of the Catalist Rules.
- 2.5 Following the Completion, the total number of issued Shares (excluding treasury shares) has increased from 884,499,998 Shares to 937,499,998 Shares, with approximately 16.9% of the total issued Shares held in the hands of the public.
- 2.6 The New Shares shall be issued and allotted free and clear of any pledge, lien, charge security interest, encumbrance, claim, equitable interest or other third party right whatsoever and shall rank *pari passu* in all respects with the existing issued Shares as at the date of issue of the New Shares, save for any rights, benefits, dividends and entitlements the record date for which is prior to the date of issue of the New Shares.
- 2.7 The New Shares are expected to be listed and quoted on Catalist with effect from 27 April 2026 and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

- 2.8 CGS International Securities Singapore Pte. Ltd., DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited are the Joint Bookrunners for the Proposed Placement.

3. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

27 April 2026

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lim Hoon Khiat, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute an offering document for any securities in the Company and nothing herein constitutes or forms the basis of: (a) an offer, solicitation, recommendation or invitation for the sale or purchase of securities or of any of the assets, business or undertakings of the Company; or (b) any contract between the Company or any underwriter or placement agent on any of their behalf and any prospective investor.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, Hong Kong and Malaysia and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with applicable state or local securities laws. Accordingly, the securities referred to herein are being offered and sold outside the United States in "offshore transactions" as defined in, and in accordance with Regulation S.

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The New Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore) and Excluded Investment Products (as defined in the MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).