



APAC Realty Limited
(Company Registration No. 201319080C)
(Incorporated in Singapore on 15 July 2013)

1Q 2022 Business Update

Introduction

The Board of Directors (the “**Board**”) of APAC Realty Limited (the “**Company**”) refers to:

- (a) the announcement dated 25 April 2022 issued by SAC Capital Private Limited for and on behalf of NHPEA Ace Realty Company Limited (the “**Offeror**”) in relation to the unconditional mandatory general offer for all the outstanding shares in the capital of the Company (the “**Shares**”), other than those already owned, controlled or agreed to be acquired by the Offeror, in accordance with Rule 14 of the Singapore Code on Takeovers and Mergers (the “**Offer**”) (the “**Offer Announcement**”); and
- (b) the announcement dated 25 April 2022 issued by the Company informing shareholders of the Company (the “**Shareholders**”) of the Offer.

Update

The Board wishes to announce that, in light of the Offer, the Company will only be providing its business update for its first financial quarter and three months ended 31 March 2022 (“**1Q 2022**”) after the conclusion of the Offer.

Trading Caution

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their Shares.

Responsibility Statement

The directors of the Company (the “**Directors**”) (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Announcement), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Chua Khee Hak
Executive Chairman
10 May 2022