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Caifu Holdings Limited

彩富控股有限公司

(incorporated with limited liability in the British Virgin Islands)

Completion of Redemption of 8.75 % Senior Notes Due 2020 Issued by Caifu Holdings Limited 彩富控股有限公司 (ISIN: XS0878016673)

Reference is made to the announcement (the “**Announcement**”) by Caifu Holdings Limited (“**Caifu**”) dated December 19, 2016 in relation to informing the Trustee and holders of the Notes of Caifu’s intention to redeem an aggregate principal amount of US\$600,000,000 of all outstanding Notes on January 24, 2017 (the “**Redemption**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Caifu has redeemed an aggregate principal amount of US\$600,000,000 of all outstanding Notes on the Redemption Date at the redemption price equal to 104.375% of the principal amount thereof, being US\$626,250,000, plus accrued and unpaid interest of US\$26,250,000 to the Redemption Date. The total redemption price paid by Caifu on the Redemption Date is US\$652,500,000.

Caifu considers that there will be no material impact on its financial positions as a result of the Redemption. Upon completion of the Redemption, the Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

January 24, 2017