

**ANNICA HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 198304025N)

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**PROPOSED SHARE CONSOLIDATION OF EVERY ONE HUNDRED AND FIFTY (150) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY (“SHARE CONSOLIDATION”)**

**- NOTICE OF RECORD DATE FOR THE SHARE CONSOLIDATION**

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**1. INTRODUCTION**

- 1.1 The board of directors (“**Board**” or “**Directors**”) of Annica Holdings Limited (“**Company**”) refers to the Company’s:
- (a) announcement dated 10 March 2026 in relation to the Share Consolidation;
  - (b) circular to the shareholders of the Company dated 25 March 2026 (“**Circular**”); and
  - (c) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting of the Company held on 9 April 2026.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Circular.

**2. NOTICE OF RECORD DATE FOR THE SHARE CONSOLIDATION**

- 2.1 **NOTICE IS HEREBY GIVEN** that the Register of Members and the Share Transfer Books of the Company will be closed at **5.00 p.m.** (Singapore time) on **19 May 2026** (the “**Share Consolidation Record Date**”) for the purposes of determining the entitlements of Shareholders to the Consolidated Shares pursuant to the Share Consolidation.
- 2.2 Pursuant to the Share Consolidation, every one hundred and fifty (150) existing Shares (“**Existing Shares**”) registered in the name, or standing to the credit of the Securities Account, or each Shareholder or Depositor (as the case may be) will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded. The Register of Members and the Depository Register will be updated to reflect the number of Consolidated Shares held by the Shareholders based on their shareholdings in the Company as at the Share Consolidation Record Date.

**3. THE SHARE CONSOLIDATION**

- 3.1 The Share Consolidation shall be effective from 9.00 a.m. on the Market Day immediately following the Share Consolidation Record Date, being **20 May 2026** (the “**Share Consolidation Effective Trading Date**”).
- 3.2 With effect from 9.00 a.m. on the Share Consolidation Effective Trading Date, trading in the Consolidated Shares on the Catalist of the SGX-ST will be in board lots of one hundred (100). Each Consolidated Share will rank *pari passu* in all respects with each other and will be traded in board lots of one hundred (100) Consolidated Shares.
- 3.3 Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Share Consolidation, based on their holdings of the Existing Shares as at the Share

Consolidation Record Date for the Share Consolidation, will be rounded down to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Share Consolidation will be disregarded. All fractional entitlements arising from the implementation of the Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company, including (i) aggregating and cancelling the same, or (ii) aggregating and selling the same and retaining the net proceeds for the benefit of the Company.

- 3.4 Shareholders should also note that in the event the Directors, in their absolute discretion, decide to cancel the aggregated fractions of Consolidated Shares arising from the Share Consolidation, affected Shareholders will not be paid for any fractional shares cancelled and not issued.
- 3.5 Shareholders whose shareholdings, as at the Share Consolidation Record Date, are less than one hundred and fifty (150) Existing Shares will be entitled to one (1) Consolidated Share.

#### **4. SHARE CERTIFICATES**

##### **4.1 Deposits of Old Share Certificates with CDP**

Shareholders who hold physical share certificates in respect of the Existing Shares (the “**Old Share Certificates**”) in their own names and who wish to deposit the same with CDP and have their Consolidated Shares credited to their Securities Accounts maintained with CDP must deposit their Old Share Certificates with CDP, together with duly executed instruments of transfer in favour of CDP, at least twelve (12) Market Days prior to the Share Consolidation Record Date.

After the Share Consolidation Record Date, CDP will only accept the deposit of physical share certificates in respect of the Consolidated Shares (“**New Share Certificates**”). Shareholders who wish to deposit their New Share Certificates with CDP after the Share Consolidation Record Date must first deliver their Old Share Certificates to the Company’s Share Registrar, B.A.C.S. Private Limited (“**Share Registrar**”) at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, for cancellation and issuance of New Share Certificates in replacement thereof as described below.

##### **4.2 Issue of New Share Certificates**

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Share Consolidation Record Date need not take any action. The Company will make arrangements with CDP to effect the exchange for the New Share Certificates pursuant to the Share Consolidation.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP are advised to deliver all their Old Share Certificates to the Share Registrar at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, as soon as possible and preferably, not later than five (5) Market Days after they have been notified of the Share Consolidation Record Date for cancellation and issuance of the New Share Certificates in replacement thereof. No receipt will be issued by the Share Registrar upon receipt of any Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of the relevant Shareholders at their own risk within ten (10) Market Days from the Share Consolidation Record Date or the date of receipt of the Old Share Certificates, whichever is the later.

**Shareholders should note that the New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation.**

Shareholders should notify the Share Registrar if they have lost any of their Old Share Certificates or if there is any change in their respective addresses from those reflected in the Register of Members.

#### 4.3 **Share Certificates not valid for settlement of trades on the Catalist of the SGX-ST**

Shareholders who hold Old Share Certificates are reminded that their Old Share Certificates are not valid for settlement of trading in the Consolidated Shares on the Catalist of the SGX-ST, as the Shares are traded under a book-entry (scripless) settlement system, but their Old Share Certificates will continue to be accepted by the Share Registrar for cancellation and issuance of New Share Certificates in replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on the Catalist of the SGX-ST although they will continue to be *prima facie* evidence of legal title to the Consolidated Shares.

### 5. **TRADING ARRANGEMENTS FOR THE CONSOLIDATED SHARES AND ODD LOTS**

#### 5.1 **Trading arrangement for the Consolidated Shares**

With effect from 9.00 a.m. on the Share Consolidation Effective Trading Date, trading in the Shares on the Catalist of the SGX-ST will be in board lots of one hundred (100) Consolidated Shares. Accordingly, every one hundred and fifty (150) Existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Share Consolidation Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Share Consolidation Effective Trading Date.

#### 5.2 **Trading arrangements for odd lots**

No fractional entitlements will arise from the implementation of the Share Consolidation as the Company will be rounding down the number of Consolidated Shares which Shareholders will be entitled to pursuant to the Share Consolidation to the nearest whole Consolidated Share. In addition, Shareholders whose shareholdings, as at the Share Consolidation Record Date, are less than one hundred and fifty (150) Existing Shares will be entitled to one (1) Consolidated Share.

The Existing Shares are currently traded in board lots of one hundred (100) Existing Shares on the Catalist of the SGX-ST. After completion of the Share Consolidation, the Securities Accounts maintained with CDP may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in such odd lots may trade with a minimum size of one (1) Consolidated Share on the SGX-ST Unit Share Market. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying Shares. As odd lots of Consolidated Shares may be traded on the SGX-ST Unit Share Market, no separate arrangement will be made for the trading of such odd lots.

**Shareholders should note that the market for trading of such odd lots of Consolidated Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Consolidated Shares on the SGX-ST Unit Share Market. Shareholders who wish to trade their Consolidated Shares on the SGX-ST Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.**

## 6. INDICATIVE TIMELINE

The table below sets out the indicative timetable for the Share Consolidation:

Expected Time and Date	Event
5.00 p.m. on 15 May 2026	Last date and time for trading of the Existing Shares on pre-Share Consolidation basis
9.00 a.m. on 18 May 2026	Commencement of trading on a post-Share Consolidation basis
5.00 p.m. on 19 May 2026	Share Consolidation Record Date
9.00 a.m. on 20 May 2026	Share Consolidation Effective Trading Date

## 7. CONTACT INFORMATION

The address of the Share Registrar of the Company is as follows:

**B.A.C.S PRIVATE LIMITED**

77 Robinson Road  
#06-03 Robinson 77  
Singapore 068896

The address of CDP is as follows:

**The Central Depository (Pte) Limited**

2 Shenton Way  
#02-02 SGX Centre 1  
Singapore 068804

**BY ORDER OF THE BOARD  
ANNICA HOLDINGS LIMITED**

Sandra Liz Hon Ai Ling  
Executive Director and Chief Executive Officer  
11 May 2026

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.*