

OTHERS IOI Corporation Berhad ("IOI Corp" or the "Company") Notice of Purchase and Cancellation of Part of the USD500,000,000 5.25% Guaranteed Notes Due 2015 issued by IOI Ventures (L) Berhad Security Code: ISIN XS0212370869

IOI CORPORATION BERHAD

Type	Announcement
Subject	OTHERS
Description	IOI Corporation Berhad ("IOI Corp" or the "Company") Notice of Purchase and Cancellation of Part of the USD500,000,000 5.25% Guaranteed Notes Due 2015 issued by IOI Ventures (L) Berhad Security Code: ISIN XS0212370869

The Company wishes to announce that IOI Ventures (L) Berhad, a wholly-owned subsidiary of IOI Corp, had purchased part of the USD500,000,000 5.25% Guaranteed Notes (the "Notes") Due 2015 which would be subsequently cancelled in accordance with the terms and conditions of the Notes. The details are contained in the notice of purchase and cancellation as attached.

This announcement is dated 15 May 2014.

Attachments

[Notice-Purchase-Cancellation-15.5.2014.pdf](#)
29 KB

Announcement Info

Company Name	IOI CORPORATION BERHAD
Stock Name	IOICORP
Date Announced	15 May 2014
Category	General Announcement
Reference No	IC-140515-042F5



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**NOTICE OF PURCHASE AND CANCELLATION OF PART OF THE
USD500,000,000 5.25% GUARANTEED NOTES DUE 2015 ISSUED BY THE COMPANY**

We wish to announce that IOI Ventures (L) Berhad had purchased part of the USD500,000,000 5.25% Guaranteed Notes (the "Notes") Due 2015 which would be cancelled in accordance with the terms and conditions of the Notes. The details of the purchase are as follows :-

Aggregate principal amount of the Notes purchased
and to be cancelled : USD6,230,000

Date of settlement : 19 May 2014 and 20 May 2014

Aggregate principal amount of the Notes outstanding
after purchase/ cancellation : USD476,449,000

Date : 15 May 2014

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