



TA CORPORATION LTD.

(Incorporated in the Republic of Singapore)

Co. Registration No. 201105512R

ANNOUNCEMENT

Consent solicitation exercise in relation to the outstanding S\$27,000,000 6.00 per cent. Notes due 2021 comprised in Series 003 (ISIN: SGXF74214317) issued under the S\$300,000,000 Multicurrency Medium Term Note Programme of TA Corporation Ltd. (the “Notes”)

– Entry into of the Third Supplemental Trust Deed

The board of directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to:

- (a) the notice of meeting dated 24 August 2020 issued by the Company in relation to the convening of the Noteholders’ Meeting;
- (b) the consent solicitation statement dated 24 August 2020 issued by the Company to the Noteholders (the “**Consent Solicitation Statement**”);
- (c) the notice of adjournment of meeting dated 18 September 2020 issued by the Company in relation to the adjournment of the Noteholder’s Meeting; and
- (d) the notice of results of meeting dated 2 October 2020 issued by the Company in relation to the passing of the Extraordinary Resolution of the Noteholders.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution at the Noteholders’ Meeting, the Company has today entered into a third supplemental trust deed (the “**Third Supplemental Trust Deed**”) with DB International Trust (Singapore) Limited, as trustee, to give effect to the Extraordinary Resolution. Accordingly, the Maturity Date of the Notes has been extended from 26 July 2021 to 26 July 2023, and there will be a suspension from compliance with the Relevant Financial Covenants for the period from 30 June 2020 to 26 July 2023 (being the extended maturity date of the Notes).

The payment of the Early Consent Fee or, as the case may be, the Normal Consent Fee has also been made today.

BY ORDER OF THE BOARD

Yap Ming Choo
Company Secretary

Date: 2 October 2020