

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yy) : | 31/05/2017 | | |
|------------------------------------|--------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Cl | earing Li | imited | | |
| | | | | |
| Name of Issuer Tec | chcomp (| Holdings) Limite | d | |
| Date Submitted 01/ | 06/2017 | | | |
| I. Movements in Authorised Share | Capital | | | |
| | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1298</u> D | escription | n: <u>Ordinary</u> | Shares | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th | 800,000,000 | US\$0.05 | US\$40,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the month | | 800,000,000 | <u>US\$0.05</u> | US\$40,000,000 |
| (2) Stock code : <u>N/A</u> D | escription | n : | | |
| | Ν | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Des | scription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | scription: | | |
| | No. of other classes of shares | Par value (State currency) | |
| | No. of other classes of shares | Par value (State | Authorised share capital |
| Stock code: N/A Des | No. of other classes of shares | Par value (State | Authorised share capital |

currency):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 275,437,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 275,437,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (28/05/2004) | | | | | | |
| shares | 0 | 0 | 0 | 0 | 0 | 13,773,000 |
| $\frac{\text{Shares}}{\text{(Note 1)}}$ | | | | | | 13,773,000 |
| (Note 1) | | | | | | |
| 2. Share | | | | | | |
| | | | | | | |
| Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (09/06/2011) | | | | | | |
| shares | 0 | 0 | 0 | 0 | 0 | 1,700,000 |
| (Note 1) | _ | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | T | . 1 | 1 \ | 0 | |
| | | Тс | otal A. (Ordin | • | | |
| | | | | nce shares) | 0 | |
| | | | (0 | Other class) | 0 | |
| Total funds raised dur | ring the month | from exercise o | of | | | |
| options (State current | ey) | | | 0 | | |
| | | | · | | _ | |

| Warrants to Issue Shares of the Is | suer which are to | be Listed | | Tor Main Board | and GEW liste | d 155 de 15 |
|--|-------------------|---|----------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of 1 | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| - | - | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | - - <u></u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | - - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) ence shares) Other class) | 0 0 0 | - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | ousunding | month | month | Пони | | |
| I. IVA | | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | <u></u> - | | | | |
| 2. 17/1 | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | · | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| G: 1 (CCI : 1) | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fatal C (Ondin | anni alanga) | | |
| | | | ıvıaı C. (UIGII Prefere | nary shares) ence shares) | | - |
| | | | () | Other class) | | - |
| | | | (| | | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | <u> </u> | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. 10/A | | |
| | | |
| (/ /) | _ | |
| shares (Note 1) | | |
| 3. N/A | | |
| | _ | |
| | _ | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | - |
| (Preference shares) (Other class) | | - |
| (Other class) | | • |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | туре от ізвае | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , , , , , , , , , , , , , , , , , , , | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII) yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (3333) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/llilli/yyyy) | | | N/A | |

For Main Board and GEM listed issuers

| Class of shares issuable | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|-----------|---------------------------------|-----|---|---|--|---|
| Serip dividend | | | | | | | | | |
| Class of shares Shares Class of shares C | | | | | | | _ | | |
| Class of shares | 5. | Scrip dividend | | | (/ | / |) | | |
| Cancellation date : (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | |
| Cancellation date : (/ /) (dd/mm/yyyy) | | | | | | | | | |
| Shares | | | | | | | _ | | |
| Class of shares redeemed (Note I) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) Class of shares | 6. | | | | (/ | / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares | | | | | (/ | / |) | N/A | |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | _ | | |
| 8. Consideration issue At price: State currency State currency | 7. | | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | (/ | / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | • | | | | N/A | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | At price: | | (/ | / |) | | |
| N/A | | | | | (/ | / |) | | |
| | | | | | | | | N/A | |

| | For Main Board | and GEM listed is | |
|---|---|--|--|
| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Class of shares issuable(Note 1) | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | |
| 10. Other At price. State | Class of shares issuable(Note 1) Issue and allotment (/ /) | | |
| (Please Specify) At price: State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (dd/mm/yyyy) | N/A | - |
| | Total E. (Ordinary shar (Preference shar (Other cla | es) N/A | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares during the | month (i.e. Total of A to E): (1) |) N/A | |
| | (2) | | |
| Total increase / (decrease) in preference shares during the | he month (i.e. Total of A to E): | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
|--|
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| |
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| |
| |
| |
| Submitted by: Sin Sheung Nam, Gilbert |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.