QT VASCULAR LTD.
(Company Registration No. 201305911K)
(Incorporated in Singapore)
("**Company**")

CAPITAL COMMITMENT AGREEMENT
– ISSUE OF 35,000,000 WARRANTS

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*Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 21 March 2017 and 3 May 2017 in respect of the Agreement (the **"Previous Announcements**"), unless otherwise stated or the context otherwise requires.*

The Board of Directors (the "**Board**") of the Company wishes to announce that the Company has on 4 May 2017, issued 35,000,000 unlisted warrants with each warrant having an exercise price of S$0.10 to GEM Global Yield Fund LLC SCS in accordance with the terms set out in the Agreement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

The Company shall make further announcements in relation to, *inter alia*, the entry into the Share Lending Agreement(s) and the issuance of new shares as and when appropriate.

By Order of the Board
QT VASCULAR LTD.

Eitan Konstantino
Chief Executive Officer
4 May 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.
