



## TAN MIN-LI

PARTNER  
HEAD, CORPORATE FINANCE PRACTICE GROUP

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### PRACTICE EXPERIENCE

Tan Min-Li's principal areas of expertise are in corporate and financial services with particular emphasis on corporate finance, securities and capital markets, mergers and acquisitions and infrastructure projects in Singapore and the region.

Min-Li has considerable experience in the areas of initial public offerings, regional investments, corporate restructuring, cross border joint ventures and mergers and acquisitions in the region. She regularly advises on Singapore Exchange compliance and corporate governance issues.

Major clients of Min-Li's include listed foreign and local companies and financial institutions.

Min-Li is recognised in The Best Lawyers Singapore for Corporate Law and M&A and has been ranked since the 2014/2015 edition. She is also recognised as Singapore's Top 100 private practice lawyers in 2019 by Asia Business Law Journal. She is recognised as a Highly Regarded Lawyer for Capital Markets in IFLR1000 32<sup>nd</sup> Edition, has been named an Asialaw Profiles Leading Lawyer in the area of Capital Markets for ten consecutive years, and a recommended lawyer for Capital Markets in Legal 500 Asia Pacific 2023 and was ranked in Chambers and Partners Global 2019. She is also a regular presenter at seminars in Singapore and the region on initial public offerings, mergers & acquisitions and corporate governance issues.

**Legal 500 Asia Pacific 2023**

*Recommended Lawyer for  
Capital Markets*



**asialaw PROFILES**  
**Asialaw Profiles, 2022**

*Distinguished Practitioner for Capital Markets*

**IFLR1000 32<sup>nd</sup> Edition**

*Highly regarded for Capital Markets*



**Best Lawyers, 2023 Best Lawyers**

*Recognised for Corporate Law and Mergers and  
Acquisitions Law*



**Chambers and Partners Global Guide 2023**

*Notable Practitioner for Capital Markets*

**"Min-Li Tan truly cares about the client's outcome of a legal process/negotiation."**

**– Legal 500 Asia Pacific 2023**

***"I have worked with Min-Li on a number of transactions over the past few years. She is extremely reliable, attentive, innovative and solution-driven lawyer. She has demonstrated a unique ability to understand the capital markets deeply and provide thoughtful legal, risk, strategic and structural analysis and advice for a transaction. Her values run deeper than a transaction and the fees. She is respected by the bankers and the other party and its counsel. Her ability to lead and steer the discussion in her client's favour and yet leave a win-win position on the table is well appreciated."* – Asialaw Profiles 2022**

**Tan Min-Li of CNPLaw LLP is praised for her work on ECM listings. A client comments: "She's always willing to assist, very quick and thorough. She does the work very well."**

**– Chambers and Partners Global Guide 2023**

## **RECENT TRANSACTIONS**

Min-Li's recent transactions include:

- Advising Global Palm Resources Holdings Limited ("Company"), in relation to a voluntary conditional cash offer in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers for all the shares of the Company and subsequent de-listing.
- Advised an ISO certified motor insurance and servicing company in the divestment of their businesses.
- Advised GYP Properties Limited in relation to a voluntary unconditional cash offer made by Rumah & Co. Pte. Ltd. for all the issued and paid-up ordinary shares in the capital of the Company.
- Advised the shareholders of Intrepid E-commerce Services Pte. Ltd. ("Company") in respect of the acquisition of the Company and its Singapore subsidiaries by Ascential Plc for a consideration of up to USD 250 Million.
- Advised a medical group in the acquisition of the entire 100% stake of the business of a medical company.
- Advised SGX-ST listed Advised Singapore O&G Ltd. in relation to a voluntary unconditional cash offer of SGD140 Million for all the issued and paid-up ordinary shares in the capital of the Company.
- Company, Blumont Group Ltd., on a mandatory unconditional cash offer.
- Advised SGX-ST listed Company, Axington Inc., on a mandatory unconditional cash offer.
- Advised Axcelasia Inc. in its divestment of principal subsidiaries to the Hong Kong Tricor group, for a consideration of RM69.7 million.
- Advised China Tobacco International (HK) Company Limited as to Singapore law in its IPO on the Hong Kong Mainboard, raising proceeds of over HK\$700 million.

- Advised Eggriculture Foods Ltd. as to Singapore law, in respect of its listing on 7 September 2018 on the GEM of the Stock Exchange of Hong Kong Limited, pursuant to which 125,000,000 shares were offered at an offer price of HK\$0.50 per share, raising approximately HK\$33.9 million in net proceeds.
- Advised and acted as solicitors for Synagie Corporation Ltd. in its initial public offering ("IPO") on the Catalist Board of the Singapore Exchange Securities Trading Limited on 8 August 2018. The IPO of 43 million invitation shares in the capital of Synagie at S\$0.27 per share raised approximately S\$11.6 million in gross proceeds and S\$9.8 million in net proceeds.
- Advised Shuang Yun Holdings Limited as to Singapore law in respect of its listing on 15 November 2017 on the Main Board of The Stock Exchange of Hong Kong Limited, pursuant to which 250,000,000 new shares are offered under a Global Offering at an offer price of HK\$0.56 per share, raising approximately HK\$113.6 million in net proceeds.
- Advised Omnibridge Holdings Limited on its listing on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited on 17 July 2017, by way of share offer comprising 150,000,000 Offer Shares at an offer price of HK\$0.45 per Offer Share.
- Advised China Sky Chemical Fibre Co., Ltd ("CSCF") as compliance advisor on its compliance with the rules governing companies listed on the SGX and advising CSCF on the submission of a resumption of trading application pursuant to a trading suspension issued by the SGX.
- Advised Silverlake Axis Ltd in its acquisition of SunGard Ambit Singapore Pte Ltd.
- Acted for Mogul Coal Holdings Pte. Ltd. on its proposed acquisition of listing status from Eratat Lifestyle Limited (Under Judicial Management).
- Appointed as solicitors to the placement and Singapore legal adviser to MM2 Asia Ltd in the listing of MM2 Asia Ltd, MM2 Entertainment Pte Ltd's holding company, on the Catalist board of the SGX-ST.
- Advised an Australia based technology and mining company with operations in Australia in its proposed listing on the Catalist of the SGX.
- Advised a mining corporation, with operations and a listing in North Asia, in its proposed listing on the Catalist of the SGX. The listing will be the first listing of a corporation in this territory on the SGX.
- Advised China Powerplus Limited in its privatization of the assets of its ASX listed associate, China Steel Australia Limited ("China Steel"). The privatization exercise resulted in the company and another two substantial shareholders of China Steel cancelling their shares in China Steel in exchange for shares in China Steel Pte Ltd which is the legal owner of the business and assets of China Steel in the People's Republic of China.
- Advised SGX listed China Print Power Group Ltd ("China Print Power") in its dual primary listing on the Main Board of the SEHK.

- Advised Eastern Holdings Limited in relation to the divestment of the exhibition business and assets of its subsidiary Eastern Directories Pte Ltd (relating to the "IT Show", "COMEX", "Food & Beverage Fair" and "World Food Fair" exhibitions) to Sphere Exhibits Pte Ltd (a subsidiary of the Singapore Press Holdings Limited) for a total consideration of \$43,500,000.
- Acted for Japan Land Limited ("JLL") in the proposed acquisition from Kokusai Kogyo Holdings Co Ltd of its entire interest in companies which own and operate solar power plants in Europe, resulting in a reverse takeover, and the debt restructuring involving the proposed disposal of JLL's entire interest in KHC Limited, Japan Asia Group Limited, and Japan Asia Holdings Limited and the proposed debt to equity conversion.
- Advised Swanmet Engineering Pte Ltd a metal foundry company with operations in Malaysia and Singapore in its corporate restructuring and its successful merger with Norcast S.a.r.l, the parent company of Norcast Wear Solutions in Canada.
- Advised and acted for China Children Fashion Holdings Pte Ltd and its shareholders in the S\$64 million reverse takeover by Friven & Co Ltd.
- Advised and acted for Giant Delight Holdings Limited in their S\$70.6 million subscription in shares, bonds and warrants to be issued by Mainboard listed Bio-Treat Technology Limited.
- Advised and acted for Eastern Holdings Ltd in their proposed distribution of dividends in specie and listing of the shares of their subsidiary by way of an introduction on the SGX-ST.
- Acted as solicitors to the invitation in respect of the initial public offering of China Eratat Sports Fashion Limited on the Main Board of the SGX.
- Advised and acted for UOB Asia Limited, the issue manager in the listing of Hai Leck Holdings Limited on the Main Board of the SGX.
- Acted as solicitors to the invitation in respect of the initial public offering of Joyas International Holdings Limited on the Main Board of the SGX.
- Acted as solicitors to the invitation in respect of the initial public offering of Sin Ghee Huat Corporation Ltd on the Main Board of the SGX.

## **BAR ASSOCIATIONS AND QUALIFICATIONS**

- Advocate and Solicitor of the Supreme Court of Singapore, admitted 1992

## **EDUCATION**

- LLB (Hons), National University of Singapore, 1991
- LLM, University of London, 1993

**LANGUAGES**

- English
- Mandarin
- Cantonese

**CITIZENSHIP**

- Singaporean

**INDEPENDENT COMPANY DIRECTORSHIPS**

- Anchun International Holdings Ltd
- Ocean Sky International Limited
- Union Steel Holdings Limited