SINO CONSTRUCTION LIMITED

中华建筑有限公司

(Incorporated in the Republic of Singapore)
(Company Registration No. 200613299H)

CORRIGENDUM TO THE ANNUAL REPORT 2014

The Board of Directors ("**Board**") of Sino Construction Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its Annual Report for the financial year ended 31 December 2014 ("**Annual Report 2014**") dispatched to its shareholders on 14 April 2015.

This is a corrigendum to the Annual Report 2014 which sets out the following amendments to the information contained therein. A printed copy of this corrigendum has been dispatched to its shareholders.

Due to an inadvertent oversight, the following statements contain errors :-

1. **Contents of Board of Directors for Mr Chan Ying Wei on Page 6 of the Annual Report 2014**

"Mr Chan has about 19 years of experience in the areas of auditing, accounting, treasury, taxation and corporate finance & planning in various industries. As Chief Financial Officer of OCK Group Berhad, he is responsible for financial reporting, governance and compliance, treasury, corporate finance and investor relations of OCK Group Berhad and its group of companies. Prior to joining OCK Group Berhad, Mr Chan was the Vice President – Treasury & Corporate Finance with IEV Holdings Limited, a company listed on the Catalist Board of the SGX-ST.

Mr Chan graduated from RMIT University, Melbourne, Australia with a Bachelor of Business (Accountancy). He is also a Charted Accountant of the Malaysian Institute of Accountants and a member of Certified Practicing Accountants (CPA) Australia.

As the Chairman of the Audit Committee, Mr Chan's experience and expertise in financial reporting, governance and compliance would be invaluable to ensure adherence to SGX-ST listing rules and corporate governance practices. [Committee members TO BE CONFIRMED]"

2. **Contents of Risk Management and Internal Controls: Principle 11 on 1st paragraph printed on Page 29 of the Annual Report 2014**

"For FY2014, the Board and the AC have received assurance from the executive director and the group accountant on the adequacy and effectiveness of the Company's risk management and internal control systems, and that the financial records have been properly maintained and the financial statements give a true and fair view of the Company's operations and finances."

The correct statement should be read as :

Amendment on item 1:

Mr Chan has about 20 years of experience in the areas of auditing, accounting, treasury, taxation and corporate finance & planning in various industries. As Group Financial Controller of Freight

Management Holdings Berhad ("FM"), he is responsible for financial reporting, governance and compliance, treasury, corporate finance and investor relations of FM. Prior to joining FM, Mr Chan was the Chief Financial Officer of OCK Group Berhad and also the Vice President - Treasury & Corporate Finance with IEV Holdings Limited, a company listed on the Catalist Board of the SGX-ST.

Mr Chan graduated from RMIT University, Melbourne, Australia with a Bachelor of Business (Accountancy). He is also a Charted Accountant of the Malaysian Institute of Accountants and a member of Certified Practicing Accountants (CPA) Australia.

As the Chairman of the Audit Committee, Mr Chan's experience and expertise in financial reporting, governance and compliance would be invaluable to ensure adherence to good corporate governance practices.

Amendment on item 2:

Mr Drew Ethan Madacsi, the executive director, who was appointed on 9 February 2015, is not in the position to provide assurance to the Board on the integrity of the Group's financial statements by confirming that the financial records have been properly maintained and the financial statements give a true and fair view of the Company's operations and finances and an effective internal control system has been put in place. As such, it is no necessity for the Group Accountant to give the assurance without the executive director's endorsement.

By Order of the Board

Drew Ethan Madacsi
Executive Director
21 April 2015