



**ASTREA 8 PTE. LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 202213664K)

**CLASS A-1 SECURED FIXED RATE BONDS DUE 2039**  
**CLASS A-2 SECURED FIXED RATE BONDS DUE 2039**

*Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings given to them in the prospectus registered with the Monetary Authority of Singapore on 10 July 2024 in respect of the offering by the Issuer of the Class A-1 Bonds and Class A-2 Bonds in Singapore (the "**Prospectus**").*

**Credit Ratings of the Bonds**

Following the issue of the Bonds on 19 July 2024, the Issuer is pleased to announce that the Bonds have been assigned the following credit ratings by Fitch.

<b>Class</b>	<b>Ratings (Fitch)</b>
Class A-1 Bonds	A+sf
Class A-2 Bonds	Asf

The Final Ratings Report issued by Fitch may be accessed via this [link](#).



## Utilisation of Proceeds

- Of the total gross proceeds of US\$585.0 million raised from the issue of the Bonds, approximately US\$573.0 million has been utilised towards the partial repayment of the existing Equity Investor(s) Shareholder Loan(s) which was incurred in connection with the Asset-Owning Company's acquisition of the Fund Investments.

Such use of proceeds is in accordance with the intended use of proceeds stated in the Prospectus.

Following the above utilisation, the balance of the gross proceeds remaining from the issue of the Bonds is US\$12.0 million, which will be utilised towards payment of fees and expenses incurred in connection with the issue and offering of the Bonds. The Issuer will make a further announcement via SGXNet when the remaining proceeds from the issue of the Bonds have been fully utilised.

On behalf of the Board

Chan Ann Soo  
Director  
22 July 2024