# OSSIA INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199004330k)

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**WAIVER FROM COMPLIANCE WITH RULE 1014(2) OF THE MAINBOARD RULES IN RELATION TO THE PROPOSED ACQUISITIONS**

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The Board of Directors (the "**Board**" or "**Directors**") of Ossia International Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that:-

The Company has received no objection to its application for a waiver from compliance with Mainboard Rule 1014 in relation to the Proposed Acquisitions (the "**Waiver**") from Singapore Exchange Securities Pte Ltd ("**Exchange**") on 24 November 2025. Consequently, the Company will not be convening an Extraordinary General Meeting ("**EGM**") and will not release the Circular to Shareholders.

## 1. REASON FOR SEEKING THE WAIVER

The Company makes this request on the basis that convening an Extraordinary General Meeting would be a foregone conclusion by reason of the following:

**a)** **sufficient shareholder majority:** irrevocable undertakings from the major shareholders Goh Ching Wah, Goh Ching Huat and Goh Ching Lai and their sister, Goh Lee Choo (together the "**Supporting Shareholders**") to vote in favour of the ordinary resolution to approve the Proposed Acquisitions. The Supporting Shareholders collectively hold approximately **87.54%** of the total issued and paid-up share capital of the Company. As the 87.54% shareholding represents a sufficient majority to pass the requisite ordinary resolution, the approval of the Proposed Acquisitions is a foregone conclusion.;

**b)** **disinterested parties:** the Supporting Shareholders are not "interested persons" in relation to the Proposed Acquisitions and are eligible to vote on the resolution.

## 2. THE EXCHANGE'S CONSIDERATIONS

The Exchange has considered the following:

a) the Proposed Acquisitions are time-sensitive;

b) the Proposed Acquisitions will not result in a material change in the risk profile of the Company; and

c) Company's shareholders holding an aggregate of at least 51% of the existing issued and paid-up share capital have provided irrevocable undertakings to vote in favour of the Proposed Acquisitions.

## 3. THE CONDITIONS UPON THE WAIVER GRANTED BY THE EXCHANGE

The Exchange has no objection to the Company's application for the Waiver subject to the following:

a) submission of a written confirmation from the board of directors of the Company ("Board") that the Waiver does not contravene any laws and regulations governing the Issuer and its constitution (or the equivalent in the Issuer's country of incorporation);

b) submission of a written confirmation from the Board and the Company announcing that there has been, and will be, no material changes in the risk profile of the Company arising from the Proposed Acquisitions, including the bases for its opinion; and

c) submission of irrevocable undertaking(s) from shareholder(s) who collectively have an interest of more than 50% of the total number of issued shares of the Company that they would vote in favour of the Proposed Transactions, if a general meeting of the Company were to be convened.

The Waiver conditions have been satisfied by the Company.

**BY ORDER OF THE BOARD**

**Lotus Isabella Lim Mei Hua**
**Company Secretary**

**10 December 2025**