



SINGAPORE O&G LTD.
(Company Registration No. 201100687M)

RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") IN RESPECT OF:

COMPLETION OF THE PROPOSED ACQUISITION OF THE BUSINESS AND MEDICAL PRACTICES OF JL LASER & SURGERY CENTRE PTE. LTD., JL ESTHETIC RESEARCH CENTRE PTE. LTD. AND JL DERMATOLOGY PTE. LTD.

The Board of Directors (the "**Board**") of Singapore O&G Ltd. (the "**Company**"), and together with its subsidiaries (the "**Group**") refers to the announcement released on 31 December 2015 in relation to the completion of the proposed acquisition of the entire rights, title and interest of Dr. Joyce Lim Teng Ee and JL Laser & Surgery Centre Pte. Ltd. ("**JLLSC**"), JL Esthetic Research Centre Pte. Ltd. ("**JLERC**") and JL Dermatology Pte. Ltd. ("**JLD**", and together with JLLSC and JLERC, the "**Targets**") in the Target's business and medical practices (the "**Business**") (the "**Acquisition**").

The Board wish to announce that the SGX-ST has, by way of a listing and quotation notice dated 3 February 2016 (the "**Acquisition Notice**"), granted its approval for the listing and quotation of 20,401,501 new ordinary shares at an issue price of S\$0.6127 each (the "**Consideration Shares**") in the capital of the Company to be allotted and issued by the Company as Consideration Shares, subject to compliance with the SGX-ST's listing requirements.

Please note that the Acquisition Notice is not an indication of the merits of the Consideration Shares, Acquisition, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

DR. NG KOON KENG
CHIEF EXECUTIVE OFFICER
11 February 2016

*This announcement has been prepared by the Company and its content have been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone number: (65) 6415 9886.