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PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE (THE “PROPOSED SHARE CONSOLIDATION”) – APPROVAL IN PRINCIPLE FOR THE LISTING AND QUOTATION OF THE CONSOLIDATED SHARES

The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”) refers to the announcement made by the Company on 23 March 2015 on the Proposed Share Consolidation (“**Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Company is pleased to announce that it has today received the in-principle approval of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of up to 1,917,914,826 Consolidated Shares, subject to the following conditions:

- (a) the approval of shareholders being obtained for the Proposed Share Consolidation at the forthcoming extraordinary general meeting (“**EGM**”) to be convened by the Company; and
- (b) compliance with the SGX-ST’s listing requirements.

The approval-in-principle from the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

The notice of the EGM and circular containing *inter alia*, further information on the Proposed Share Consolidation will be despatched to the shareholders in due course.

Meanwhile, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors of the Company are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

Feng Jun
Executive Director
1 April 2015