



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904364E)

ANNOUNCEMENT OF NOTICE OF REDEMPTION relating to

Series 003 S\$110,000,000 4.70 per cent. notes due 2019 (ISIN: SG56F6993056) (the “Series 003 Securities”);

Series 004 S\$60,000,000 4.60 per cent. notes due 2018 (ISIN: SG57D3995685) (the “Series 004 Securities”);

Series 005 S\$50,000,000 4.85 per cent. notes due 2019 (ISIN: SG6OF1000004) (the “Series 005 Securities”);

Series 006 S\$55,000,000 5.10 per cent. notes due 2020 (ISIN: SG6PB3000008) (the “Series 006 Securities”);

Series 007 S\$150,000,000 4.875 per cent. notes due 2021 (ISIN: SG6RD2000001) (the “Series 007 Securities”); and

Series 008 S\$150,000,000 7.00 per cent. subordinated perpetual securities (ISIN: SG6UH9000009) (the “Series 008 Securities” and, together with the Series 003 Securities, the Series 004 Securities, the Series 005 Securities, the Series 006 Securities and the Series 007 Securities, each a “Series of Securities” and, together, the “Securities”),
in each case issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme established by Ezion Holdings Limited

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”) refers to the terms and conditions of each Series of Securities issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “**Conditions**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the meanings given to them in the Conditions.

The Board wishes to announce that it has published/mailed (as the case may be) a notice of redemption dated 7 April 2018 (the “**Notice of Redemption**”) to holders of each Series of Securities notifying such holders of the Company’s intention to redeem the Securities, as more fully described in such Notice of Redemption. A copy of the Notice of Redemption is attached herewith.

The redemption of the relevant Series of Securities implements the refinancing of such Series of Securities as contemplated and described in the Consent Solicitation Statement dated 23 October 2017 (as amended by the Supplemental Consent Solicitation Statement dated 28 October 2017) issued by the Company. Holders of the Securities should read the Notice of Redemption in full, including the additional information contained in the Notice of Redemption.

CAUTION ADVISED

Shareholders, Securityholders and other stakeholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders, Securityholders and other stakeholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Goon Fook Wye Paul
Company Secretary
7 April 2018