MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

To : (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB ECW261103)

(2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW261103)

(3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW261103)

(4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW261103)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

(a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB ECW261103) (the "**9988 HKD 128 Call Warrants**");

(b) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW261103) (the "**0175 HKD 22 Call Warrants**");

(c) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW261103) (the "**3690 HKD 98 Call Warrants**"); and

(d) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW261103) (the "**1810 HKD 36 Call Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 16 April 2026 in relation to the 1810 HKD 36 Call Warrants, (2) the Supplemental Listing Document dated 22 May 2026 in relation to the 3690 HKD 98 Call Warrants, (3) the Supplemental Listing Document dated 08 June 2026 in relation to the 0175 HKD 22 Call Warrants, (4) the Supplemental Listing Document dated 16 June 2026 in relation to the 9988 HKD 128 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9988 HKD 128 Call Warrants	03 November 2026	HKD 128.000	0.025000
0175 HKD 22 Call Warrants	03 November 2026	HKD 22.000	0.200000
3690 HKD 98 Call Warrants	03 November 2026	HKD 98.000	0.040000
1810 HKD 36 Call Warrants	03 November 2026	HKD 36.000	0.083333

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 HKD 128 Call Warrants, the 0175 HKD 22 Call Warrants, the 3690 HKD 98 Call Warrants, and the 1810 HKD 36 Call Warrants are zero, the 9988 HKD 128 Call Warrants, the 0175 HKD 22 Call Warrants, the 3690 HKD 98 Call Warrants, and the 1810 HKD 36 Call Warrants are deemed to have expired at 12:00 noon (Singapore time) on 03 November 2026 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 9988 HKD 128 Call Warrants, the 0175 HKD 22 Call Warrants, the 3690 HKD 98 Call Warrants, and the 1810 HKD 36 Call Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant [1]
9988 HKD 128 Call Warrants	SGD 0
0175 HKD 22 Call Warrants	SGD 0
3690 HKD 98 Call Warrants	SGD 0
1810 HKD 36 Call Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

03 November 2026

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act 1970 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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[1] Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.