

**ORIENTAL GROUP LTD.**  
*(Under Judicial Management)*  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RESTRUCTURING OF ORIENTAL GROUP LTD (UNDER JUDICIAL ARRANGEMENT) – SCHEME SANCTION APPLICATION**

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The Judicial Manager refers to the Company's announcements on 29 September 2017, 27 September 2017 and 8 November 2017 in respect of the Company's application to the High Court of Singapore (the "**Court**") pursuant to Section 210(1) of the Companies Act (Cap. 50) (the "**Act**") read with Section 227X of the Act (the "**Application**"), for leave to convene a meeting ("**Court Meeting**") to consider the scheme of arrangement dated 29 September 2017 between the Company and its creditors (the "**Scheme**"), which Scheme was approved at the Court Meeting convened on 8 November 2017.

The Judicial Manager wishes to update that the Company had on 9 November 2017 filed an application to the Court for sanction of the Scheme under Section 210(3AB) of the Act (the "**Sanction Application**") and in relation thereto, the hearing for the Sanction Application has been fixed for 27 November 2017 at 10.00 am.

The Company will keep shareholders updated on any material developments in relation thereto.

**By Order of the Judicial Manager**  
14 November 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*