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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of SIIC Environment Holdings Ltd. (the “Company”).

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated March 12, 2018 (the “Listing Document”) issued by the Company.



SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of the Company dated March 20, 21, 22, 23 and 27, 2018 respectively in respect of the Shares on the SGX-ST, the Designated Dealer's and Alternate Designated Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to and after the Listing and previous trading day trading information in respect of the Shares on the SGX-ST (collectively, the “Announcements”).

The board of directors of the Company wishes to correct inadvertent typographical errors in the Announcements in relation to the net asset value per Share and the net asset value of the Company. As disclosed in “Appendix III – Unaudited Financial Statements for The Year ended December 31, 2017, Published on the Website of SGX-ST on February 28, 2018” of the Listing Document, the net asset value per Share as at December 31, 2017 was RMB228.34 cents, or RMB2.2834 (approximately HK\$2.6930). The net asset value of the Company as at December 31, 2017 was RMB5,951,975,000.00.

The above clarification does not affect other information contained in the Announcements. Save as disclosed above, all information and contents set out in the Announcements remain unchanged.

By order of the Board
SIIC Environment Holdings Ltd.
Mr. Zhou Jun
Chairman and non-executive Director

Hong Kong, March 28, 2018

As at the date of this announcement, the Chairman of the Board and non-executive Director is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

For the purpose of illustration only, RMB is translated into HK\$ at the rate of RMB1.00 = HK\$1.1794. No representation is made that any amount in RMB has been or could be converted at the above rate or at any rates or at all.

* For identification purpose only