

15 August 2024

Dear Shareholders

ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF ECOWISE HOLDINGS LIMITED

We wish to inform you that the Annual General Meeting (“**AGM**”) and Extraordinary General Meeting (“**EGM**”) of ecoWise Holdings Limited (“**ecoWise**” or the “**Company**”) will be held at SAFRA Toa Payoh, 293 Toa Payoh Lorong 6, Level 3, Reef Function Room, Singapore 319387 on Friday, 30 August 2024 at 3:00 p.m. (Singapore Time) and 4:00 p.m. (Singapore Time) (or as soon as practicable thereafter following the conclusion or adjournment of the AGM of the Company to be held at 3:00 p.m. on the same day and at the same place) respectively.

We are pleased to enclose printed copies of the Notices of AGM and EGM and Proxy Forms for ecoWise’s upcoming AGM and EGM (collectively, the “**AGM & EGM Documents**”). The AGM & EGM Documents, together with this letter, are also published on the Company’s website at the URL <https://www.ecowise.com.sg/en/investor-relations/announcements> (the “**Corporate Website**”), and on the SGXNet at the URL <https://www.sgx.com/securities/company-announcements>. You will need an internet browser and PDF reader to view these documents. The QR code below will also lead you to the Corporate Website.



We would also like to bring the following matter to your attention:

Softcopies of Annual Report for the financial year ended 30 April 2024 (“**FY2024**”) and Circular to Shareholders dated 15 August 2024

As part of the Group’s commitment to conserving the environment, including minimising use of printing and stationary where possible, we would like to inform you that the distribution of annual reports in hard copy to shareholders had ceased since last financial period ended 30 April 2023. Similarly, we have ceased the distribution of circulars in hard copy to shareholders. Therefore, ecoWise’s Annual Report for FY2024 (“**Annual Report 2024**”) and Circular to Shareholders dated 15 August 2024 in relation to the Proposed Placement cum Warrants Issue (“**Circular**”) will be available for download from the Corporate Website or SGXNet from the date of this letter.

We sincerely hope that you will join our sustainability efforts and download the Annual Report 2024 and the Circular from the Corporate Website or SGXNet. However, if you still wish to receive a printed copy of the Annual Report 2024 and the Circular, please complete the Request Form (which you can find below) and return it to the Company’s Share Registrar, personally or by post, to Boardroom Corporate & Advisory Services Pte Ltd at 1 Harbourfront Ave, #14-07 Keppel Bay Tower, Singapore 098632, or send by email to srs.requestform@boardroomlimited.com, in either case, no later than 22 August 2024.

Notice of future general meetings

We would also like to dispense with sending by post a physical copy of the notice for general meetings held in the future in aid of the Company’s efforts in conserving the environment. The Group will, instead, make available a copy of any such notice of general meeting together with any documents, such as a circular or an explanatory letter to shareholders (“**Meeting Documents**”) for download from the Corporate Website or SGXNet.

We, therefore, have provided the option below to indicate your express agreement to receive Meeting Documents published and made available on the Corporate Website and SGXNet.

Kindly note that where any law, listing rule and/or the regulation of the Company’s Constitution requires the Meeting Documents to be sent to a shareholder, such requirement will be satisfied by the Company.

Notwithstanding publication of the Meeting Documents on the Corporate Website and the SGXNet, the Company will send by post a physical notification to alert shareholders of:

- (a) the publication of the Meeting Documents on the Corporate Website and the SGXNet;
- (b) the date the Meeting Documents will be available on the Corporate Website and the SGXNet;
- (c) the address of the Corporate Website and the SGXNet;
- (d) the place on the Corporate Website and the SGXNet where the Meeting Documents may be accessed; and
- (e) how to access the Meeting Documents.

By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service provider may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully
For and on behalf of

ECOWISE HOLDINGS LIMITED

Lee Thiam Seng

Executive Director and Chief Executive Officer

REQUEST FORM

To: ECOWISE HOLDINGS LIMITED

NB: Please tick accordingly. Incomplete or incorrectly completed form will not be processed.

I/We wish to receive a printed copy of the Annual Report 2024⁽¹⁾

I/We wish to receive a printed copy of the Circular to Shareholders dated 15 August 2024⁽²⁾

I/We agree to receive Meeting Documents made available on the Corporate Website and the SGX's website for any future general meetings held by the Company.

The shares are held by me/us under or through:

CDP Account No.: _____

CPFIS / SRS Account: _____

Name(s) of Shareholder(s):
(as per CDP/SRS records)

NRIC/Passport (last 4 digits):

Company registration number (UEN):

Mailing Address:

Signature: _____ Date: _____

⁽¹⁾ This request is valid for the Annual Report 2024 only.

⁽²⁾ This request is valid for the Circular to Shareholders dated 15 August 2024 only.

Incomplete or incorrectly completed forms will not be processed.