

June 24, 2016

Company name: Terumo Corporation
Representative: Yutaro Shintaku, President and CEO
Securities code: 4543, TSE Section 1
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**Notice to the Holders of the Outstanding Terumo Corporation
¥50,000,000,000 Zero Coupon Convertible Bonds due 2021**

Notice is hereby given by Terumo Corporation to the holders of the outstanding ¥50,000,000,000 Zero Coupon Convertible Bonds due 2021 (the “2021 Bonds”), of an adjustment of the Conversion Price (as defined in the terms and conditions of the 2021 Bonds) of the 2021 Bonds as follows:

Reason for the adjustment: Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the 2021 Bonds due to the distribution of an Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥39 per Share (aggregate in respect of the fiscal year ended 31 March 2016). The payment of such dividend was approved at the general meeting of our shareholders on June 24, 2016.

Old Conversion Price: ¥3,891.1

New Conversion Price: ¥3,881.0

Record Date: 31 March 2016 (Japan time)

Effective Date for the new Conversion Price: Retroactively from the day after the Record Date set out above (Japan time)

(End)