

MIYOSHI LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198703979K)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 497,353,940
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

– RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The board of directors (“**Board**” or “**Directors**”) of Miyoshi Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 28 November 2023, 24 January 2024 and 29 January 2024, and the Company’s circular dated 28 March 2024 (“**Circular**”), in relation to, *inter alia*, the Proposed Rights Issue. Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

- 2.1. The Board wishes to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 497,353,940 Rights Shares (the “**LQN**”).
- 2.2. The LQN is subject to the following conditions:
 - (a) compliance with the SGX-ST’s listing requirements; and
 - (b) Shareholders’ approval for the Proposed Rights Issue to be obtained at an extraordinary general meeting to be convened.
- 2.3. The LQN is not to be taken as an indication of the merits of the Proposed Rights Issue, the Rights Shares, the Company and/or its subsidiaries.
- 2.4. The Company will ensure that the LQN conditions are fulfilled. The Company will be holding an extraordinary general meeting on 12 April 2024 to seek Shareholders’ approval for, *inter alia*, the Proposed Rights Issue.

BY ORDER OF THE BOARD

Sin Kwong Wah, Andrew
Executive Director and CEO
9 April 2024

*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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