



ENVICTUS INTERNATIONAL HOLDINGS LIMITED

(Company Registration No: 200313131Z)

PROPOSED DISPOSAL OF 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL IN FAMILY BAKERY SDN BHD AND DAILY FRESH BAKERY SDN BHD WITH INTELLECTUAL PROPERTY RIGHTS

The board of directors (the “**Board**”) of Envictus International Holdings Limited (the “**Company**”) refers to its announcement dated 30 October 2017 (the “**Announcement**”) in relation to the Proposed Disposal. Unless otherwise defined herein, all capitalized terms and references shall have the same meanings given to them in the Announcement.

As the relative figures of the Proposed Disposal computed on the bases set out in Rules 1006 (a) and (b) of the Listing Manual were negative, the Company had consulted with the SGX-ST pursuant to Rule 1007(1) of the Listing Manual. The SGX-ST has informed the Company that the Proposed Disposal is a discloseable transaction under Chapter 10 of the Listing Manual and shareholders’ approval is not required for the Proposed Disposal under Rule 1014(2) of the Listing Manual.

By order of the Board
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

4 December 2017