

MSM INTERNATIONAL LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200918800R)

PROPOSED TRANSACTIONS RELATING TO WHOLLY-OWNED SUBSIDIARY, MARC CONLETH INDUSTRIES SDN BHD - COMPLETION OF PROPOSED DISPOSAL AND PROPOSED ACQUISITION

Capitalised terms used herein shall have the meanings ascribed to them in the Relevant Announcements (as defined below), unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of Directors (the “**Board**”) of MSM International Limited (the “**Company**”) refers to the Company’s announcements dated 26 March 2018 (“**26 March Announcement**”) and 26 September 2018 (the “**Relevant Announcements**”) in relation to (a) the Proposed Disposal, being the proposed disposal of 60% of the Company’s entire shareholding interest in its wholly-owned subsidiary, MCI and (b) the Proposed Acquisition, being the proposed acquisition of 100% shareholding interest in Cosmos.

2. COMPLETION OF THE PROPOSED DISPOSAL AND THE PROPOSED ACQUISITION

Following the fulfilment of the conditions precedent as set out in the 26 March Announcement, the Board is pleased to announce that the Proposed Disposal and the Proposed Acquisition has completed on 26 November 2018 (“**Completion Date**”). The following took place on Completion Date:

- (a) the Company delivered to the Purchaser the original share certificates and duly executed memoranda of transfer with respect to the Sale Shares;
- (b) the Purchaser delivered to MCI the original share certificates and duly executed memoranda of transfer with respect to the Acquisition Shares; and
- (c) the Company entered into the Shareholders’ Agreement with the Purchaser.

The Company will make further announcement(s) when registration of the transfer of the Sale Shares and Acquisition Shares is completed.

BY ORDER OF THE BOARD

CHAN KEE SIENG
Executive Chairman
26 November 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).