

EXCELPOINT TECHNOLOGY LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200103280C)

APPENDIX TO THE NOTICE OF THE ANNUAL GENERAL MEETING IN RELATION TO THE PROPOSED RENEWAL OF THE SHARE BUYBACK MANDATE – ADDITIONAL DISCLOSURES

The Board of Directors (“**Board**”) of Excelpoint Technology Ltd. (“**Company**”) refers to the Appendix dated 22 March 2016 to the Notice of the Annual General Meeting of the Company in relation to the proposed renewal of the share buyback mandate (“**Appendix**”) which was despatched by the Company to shareholders on 22 March 2016. Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Appendix.

The Board wishes to draw the attention of the shareholders to the following additional disclosures in paragraphs 6 and 7 of Section 2.9.3 of the Appendix.

Amended paragraphs 6 and 7 of Section 2.9.3 of the Appendix⁽¹⁾

*“Based on their respective shareholdings as at the Latest Practicable Date, Mr. Albert Phuay Yong Hen holds 47,915,204 Shares, representing approximately 46.75% of the issued Shares (excluding treasury shares) of the Company. AP21 Holdings Pte Ltd, ~~and~~ Mdm Han Jiak Siew, **Mr. Phuay Yong Choon and Mr. Phuay Yong Hua** are presumed to be parties acting in concert under the Take-over Code (“**concert parties**”) with Mr. Albert Phuay Yong Hen in relation to their interest in the Company. As at the Latest Practicable Date, **(i) AP21 Holdings Pte Ltd holds 166,000 Shares, (ii) Mdm Han Jiak Siew holds 2,432,168 Shares, (iii) Mr. Phuay Yong Choon holds 144,800 Shares and (iv) Mr. Phuay Yong Hua holds 92,000 Shares.** ~~Mr. Albert Phuay Yong Hen is deemed to be interested in (i) 166,000 Shares held by AP21 Holdings Pte Ltd; and (ii) 2,432,168 Shares held by Mdm Han Jiak Siew, which together represents approximately 2.54% of the issued Shares (excluding treasury shares) of the Company. Accordingly, Mr. Albert Phuay Yong Hen, together with his concert parties, holds, directly and indirectly, in aggregate 50,513,372 50,750,172 Shares, representing approximately 49.2949.52% of the issued Shares (excluding treasury shares) of the Company as at the Latest Practicable Date.~~*

*In the event the Company undertakes Share Buyback within the Relevant Period of up to 10% of the issued share capital of the Company (excluding treasury shares) as permitted by the Share Buyback Mandate, the aggregate shareholdings and voting rights held by Mr. Albert Phuay Yong Hen and his concert parties may be increased from approximately ~~49.29~~**49.52%** to ~~54.77~~**55.02%**. The aggregate shareholdings and voting rights held by Mr. Albert Phuay Yong Hen and his concert parties may thus be increased by more than one per cent. (1%) within a six month period. Accordingly, Mr. Albert Phuay Yong Hen and his concert parties may be required to make a general offer to the other Shareholders under Rule 14.1(b) of the Takeover Code.”*

Note:

- (1) For ease of reference, the full text of the amended paragraphs 6 and 7 of Section 2.9.3 of the Appendix containing the additional disclosures have been reproduced, and deletions have been struck out and insertions have been marked in bold.

Save for the above, there is no change to the Appendix and the notice of the AGM dated 22 March 2016. A printed copy of this announcement setting out the above additional disclosures will be made available to shareholders at the AGM of the Company to be held on Wednesday, 6 April 2016 at 3.00 p.m. at Grand Mercure Roxy Singapore, 50 East Coast Road, Roxy Square, Meyer & Frankel Room, Level 3, Singapore 428769.

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Shareholders should note that, upon this announcement, all references to the Appendix in any document (including in the Appendix and in the notice of the AGM dated 22 March 2016) or otherwise shall for all intents and purposes refer to the Appendix, as amended by this announcement.

By Order of the Board

Wong Yoen Har
Company Secretary
4 April 2016