



CSC HOLDINGS LIMITED
Company Registration No. 199707845E

LAUNCH OF S\$20 MILLION COMMERCIAL PAPER FACILITY PROGRAMME AND THE FIRST INITIAL ISSUE OF COMMERCIAL PAPERS IN DIGITAL SECURITIES ON THE DIGITAL SECURITIES PLATFORM SDAX

The Board of Directors (the “**Board**”) of CSC Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company has launched a S\$20 million multi-series unsecured commercial paper facility programme (the “**SDAX CP Facility Programme**”) entirely in digital securities to be issued by the Company and to be listed on the SDAX digital platform (the “**Proposed SDAX CP Listing**”) operated by SDAX Exchange Pte. Ltd. (the “**SDAX Platform**”) (the “**SDAX Exchange**”), who is a recognised market operator and regulated by Monetary Authority of Singapore.

In connection with the above, the Board is also pleased to announce that the Company has today launched the first initial issue under the SDAX CP Facility Programme (the “**3-month Series 001 SDAX Issuance**”) at an interest rate of 5.90% per annum and matures approximately three (3) months from the date of issuance.

The Company expects to raise between S\$2 million and S\$5 million from accredited investor(s) and institutional investor(s) under the 3-month Series 001 SDAX Issuance.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and the 3-month Series 001 SDAX Issuance.

BY ORDER OF THE BOARD

See Yen Tarn
Executive Director and Group Chief Executive Officer

1 December 2023