

CHINA HONGCHENG HOLDINGS LIMITED
(Incorporated in Bermuda)

NOTIFICATION OF DELISTING PURSUANT TO RULE 1315 OF THE LISTING MANUAL

On 4 September 2013, China Hongcheng Holdings Limited (the “Company”) was placed on the Watch-List pursuant to Listing Rule 1311 of the Listing Manual of Singapore Exchange Securities Trading Limited (the “SGX-ST”).

Since then, the Company has been making efforts to improve its financial position to meet the requirements of Rule 1314 of the SGX-ST Listing Manual and exit from the Watch-List. Pursuant to Rule 1313(2) of the SGX-ST Listing Manual, the Company has released quarterly update announcements via SGXNET to update shareholders on the Company’s financial situation as well as the Company’s future direction.

The Company wishes to inform the shareholders that the Company has received a notification from the SGX-ST on 2 September 2015 (“Notification”). In the Notification, the SGX-ST has informed the Company, *inter alia*, that:

- (i) the SGX-ST will proceed to delist the Company pursuant to Listing Rule 1315; and
- (ii) the Company is to advise the SGX-ST of the exit offer proposal (“Proposal”) no later than one month from the date of Notification.

Pursuant to Rule 1306 of the Listing Manual, the Company or its controlling shareholder(s) must comply with Rule 1309 of the Listing Manual which requires the Company or its controlling shareholder(s) to provide a reasonable exit offer to shareholders.

The SGX-ST had also informed the Company that it will grant the Company an extension of time for the Company or its controlling shareholder(s) to make a reasonable exit offer to shareholders.

Trading in the Company’s shares will continue until **5.05pm, 1 October 2015**. Thereafter, trading will be suspended, and suspension shall remain until completion of the exit offer.

The Company will continue to update shareholders on the status of the Proposal.

By Order of the Board
CHINA HONGCHENG HOLDINGS LIMITED

Liu Ming
Executive Chairman

2 September 2015