



(Company Registration No: 200404900H)

INCORPORATION OF SUBSIDIARY UNDER ASSOCIATE COMPANY

The Board of Directors of BH Global Corporation Limited (the "Group") wishes to announce that its 25% associate company, GL Lighting Holding Pte Ltd ("GLH"), has incorporated a subsidiary, General Luminaire (KunShan) CO.,LTD ("KS GL"), in China.

KS GL has been incorporated with an initial paid-up capital of US\$2.5 million.

The principal activity of KS GL are in the design, manufacturing, wholesale and import/export of the following products: LED lighting products, control modules, control systems, and photographic equipment and accessories.

The incorporation of KS GL was funded through the internal resources of the Group. The incorporation of KS GL is not expected to have any material impact on the earnings per share and the net tangible assets per share of the Group for the current financial year ending 31 December 2014.

None of the Directors or Controlling Shareholders or Substantial Shareholders of the Company has any interest, direct or indirect, in the incorporation of the subsidiary.

By Order of the Board

Alvin Lim Hwee Hong
Executive Chairman
Date: 25 June 2014