

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 15 December 2017 (the “**Prospectus**”) issued by LHN LIMITED (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the US Securities Act and may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of, US persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act.



LHN LIMITED
賢能集團有限公司*

(Incorporated in the Republic of Singapore with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 42,000,000 Shares
under the Global Offering
Number of Hong Kong Offer Shares : 4,200,000 Shares (subject to reallocation)
Number of International Offer Shares : 37,800,000 Shares (subject to reallocation)
Maximum Offer Price : Not more than HK\$2.36 per Offer Share and
not less than HK\$1.90 per Offer Share, plus
brokerage of 1.0%, SFC transaction levy of
0.0027%, and Hong Kong Stock Exchange
trading fee of 0.005% (payable in full on
application in Hong Kong dollars and
subject to refund)

Stock Code : 1730

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



THE SHARE OFFER

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, on the Main Board of the Stock Exchange, (i) all of the Shares in issue; (ii) the Offer Shares to be issued pursuant to the Global Offering; and (iii) the Shares which may be allotted and issued upon the exercise of any options which may be granted under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 29 December 2017.

The Global Offering comprises the Hong Kong Offer of initially 4,200,000 Shares (subject to re-allocation), representing 10% of the Offer Shares available under the Global Offering, and the International Offering of initially 37,800,000 Shares (subject to re-allocation), representing 90% of the Offer Shares available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Offer and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will be no more than HK\$2.36 per Offer Share. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.36 per Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.hkeipo.hk) for the HK eIPO White Form.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service.

Applicants who wish to have the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or a designed CCASS Investor Participant's stock account or stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Form, or (ii) give **electronic application instructions** to HKSCC via CCASS.

TRANSFER OF SHARES TO HONG KONG PRIOR TO LISTING

As disclosed in the section headed "Listings, Registration, Dealings and Settlement — Special Arrangements to Facilitate Transfers Before the Listing" in the Prospectus, special arrangements have been made to facilitate transfers of Shares before the Listing. In connection with the Listing, the Singapore Principal Share Registrar and the Hong Kong Branch Share Registrar will provide three batch-transfers ("**Batch-Transfers**") of the Singapore-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register before the Listing.

Shareholders who hold their Shares directly in CDP can complete and submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Principal Share Registrar before the relevant dates stipulated below in order to participate in the Batch-Transfers. For the first batch-transfer, the relevant date to submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Principal Share Registrar was Friday, 8 December 2017 (before the Listing Date) and the relevant date that the Share certificates are available for collection from the Hong Kong Branch Share Registrar's office will be Friday, 22 December 2017 (before the Listing Date).

For the second batch-transfer and the third batch-transfer, the relevant dates to submit the request for withdrawal of securities form to CDP and the SG Removal Request Form to the Singapore Principal Share Registrar is Tuesday, 12 December 2017 and Thursday, 14 December 2017 (before the Listing Date) respectively; and the relevant dates that the Share certificates are available for collection from the Hong Kong Branch Share Registrar's office will be Thursday, 28 December 2017 (before the Listing Date) and Tuesday, 2 January 2018 (after the Listing Date) respectively.

The Company will bear the costs, fees and duties payable for the Batch-Transfers. Withdrawal fees payables to CDP will be borne by the relevant such Shareholders and CDP's existing charges will still apply, together with any other costs to be levied by such Shareholders' own brokers, nominees or custodians (where relevant). Shareholders should note that all costs, fees and duties payable for any subsequent transfer of their Shares, including fees chargeable by the share registrars and the CDP will be borne by Shareholders themselves.

AVAILABILITY OF THE PROSPECTUS AND APPLICATION FORMS

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 15 December 2017, until 12:00 noon on Wednesday, 20 December 2017 from:

1. the following office of the Joint Bookrunners and Joint Lead Managers:

Pacific Foundation Securities Limited	11th Floor, New World Tower II 16–18 Queen's Road Central Hong Kong
Fortune (HK) Securities Limited	35/F, Office Tower Convention Plaza Wan Chai Hong Kong

2. any of the branches of the receiving bank for the Hong Kong Offer:

DBS Bank (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central, Central
	United Centre Branch	Shops 1015–1018 on 1/F & Shops 2032–2034 on 2/F, United Centre, 95 Queensway, Admiralty
Kowloon	Amoy Plaza Branch	Shops G193–195, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok
	Yau Ma Tei Branch	G/F & 1/F, 131–137 Woo Sung Street, Yau Ma Tei
New Territories	Kwai Chung Branch	G/F, 1001 Kwai Chung Road, Kwai Chung

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 15 December 2017 until 12:00 noon on Wednesday, 20 December 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

Applicants applying by **HK eIPO White Form** may submit application to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 15 December 2017 until 11:30 a.m. on Wednesday, 20 December 2017 or such later date as described in “How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker’s cashier order attached and marked payable to “**Ting Hong Nominees Limited — LHN Public Offer**” for payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified in the Application Forms.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 15 December 2017 until 12:00 noon on Wednesday, 20 December 2017 or such later time as described in the section headed “How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to publish the announcement on the final offer price, the level of indication of interest in the International Offer, the level of applications in the Hong Kong Offer and the basis of allocation of the Hong Kong Offer Shares (i) on the website of the Stock Exchange (www.hkexnews.hk) and (ii) on the Company’s website (www.lhngroup.com) on Thursday, 28 December 2017. The results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants) under the Hong Kong Offer will be available through a variety of channels from Thursday, 28 December 2017 as described in the section headed “How to Apply for the Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates for the Offer Shares are expected to be issued on Thursday, 28 December 2017 but will only become valid at 8:00 a.m. in Hong Kong on that date provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of Share certificates for the Offer Shares or such Share certificates becoming valid do so entirely at their own risk. No receipt will be issued for application monies received.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 29 December 2017, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 29 December 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1730.

This announcement is available for viewing on the respective websites of the Company at www.lhngroup.com, the Stock Exchange at www.hkexnews.hk and the SGX-ST at www.sgx.com.

By order of the Board

LHN LIMITED

賢能集團有限公司*

Mr. Lim Lung Tieng

Executive Chairman and Executive Director

Hong Kong, 15 December 2017

As of the date of this announcement, the Board comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive Directors; and Ms. Ch'ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive Directors.

* For identification purpose only