

HOSEN GROUP LTD.

(Incorporated in the Republic of Singapore)
Company Registration Number: 200403029E

PROFIT GUIDANCE

The Board of Directors (the “**Board**”) of Hosen Group Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2015 (“**FY2015**”) currently available to the Board, the Group is expected to report a net loss for FY2015. The loss is mainly attributable to the foreign exchange loss on the depreciation of Malaysia Ringgit, allowance for additional inventory obsolescence and start-up cost incurred in Malaysia by Hosen Chocolate Sdn. Bhd., a newly incorporated subsidiary in FY2015.

Further details of the Group’s performance will be disclosed when the Company finalises and announces its full year unaudited financial statements for FY2015 on or before 29 February 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and potential investors should consult their broker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Lim Hai Cheok
Chief Executive Officer

17 February 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.