

USP GROUP LIMITED
(Company Registration No.: 200409104W)
(Incorporated in the Republic of Singapore)
(the "**Company**")

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 30 MARCH 2016

The board of Directors of the Company is pleased to announce that the resolution as set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 15 March 2016 was duly approved and passed by the Company's Shareholders at the Company's EGM held today.

The results of the poll on the resolution put to the vote at the EGM are set out below for information:

Resolution	For		Against	
	Number of Shares	%	Number of Shares	%
To approve the Proposed Share Consolidation	224,684,163	99.99%	30,000	0.01%

By Order of the Board
USP GROUP LIMITED

Li Hua
Executive Chairman
30 March 2016