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#### **CIMIC'S UGL TO SUPPORT NAVY'S LANDING HELICOPTER DOCK FLEET**

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully  
CIMIC GROUP LIMITED

**3 DECEMBER 2018****CIMIC'S UGL TO SUPPORT NAVY'S LANDING HELICOPTER  
DOCK FLEET & LANDING CRAFT VESSELS**

CIMIC Group company UGL, as part of the Naval Ship Management joint venture, has secured an asset management program agreement for up to 15 years to support the Royal Australian Navy's Landing Helicopter Dock and Landing Craft vessels.

Naval Ship Management has been appointed as Asset Steward of the 14 vessels, in a program worth approximately \$1.5 billion of revenue to the joint venture, of which UGL has a 50% share.

CIMIC Group Chief Executive Officer Michael Wright said: "Supporting the Australian Defence Force is a priority for CIMIC Group. By collaboratively providing asset management services to these critical Defence assets, UGL continues to provide strong asset performance, and consistent and reliable outcomes for the Commonwealth."

UGL Managing Director Jason Spears said: "UGL has a long association with the Royal Australian Navy over 20 years. As an active partner within the Naval Ship Management joint venture, we are pleased to continue supporting the sustainment and performance of the Landing Helicopter Dock and LHD Landing Craft fleets."

Naval Ship Management (a 50:50 joint venture between UGL and Babcock) has a long standing strategic partnership with the Royal Australian Navy and continues to provide sustainment support to the Royal Australian Navy's ANZAC Class Frigates – focussing on fleet availability, efficiency and cost optimisation.

ENDS

**Issued by CIMIC Group Limited** ABN 57 004 482 982 [www.cimic.com.au](http://www.cimic.com.au)

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CIMIC Group Limited (ASX: CIM) is a world-leading infrastructure, mining, services and public private partnerships group. We have businesses in construction (CPB Contractors and Leighton Asia), mining and mineral processing (Thiess and Sedgman), operation and maintenance services (UGL), public private partnerships (Pacific Partnerships) and engineering (EIC Activities). Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and more than 50,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.