YONGMAO HOLDINGS LIMITED
(Company Registration No. 200510649K)
(Incorporated in the Republic of Singapore)

YONGMAO HOLDINGS LIMITED LAUNCHES SERIES 002 OF 3-MONTH COMMERCIAL PAPER ON THE SDAX PLATFORM

---

*Reference is made to Yongmao Holdings Limited's announcement dated 1 October 2024 and 11 October 2024 (the "**SDAX CP Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.*

The Board of Directors (the "**Board**") of Yongmao Holdings Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the SDAX Platform, the second series of its commercial paper in digital securities ("**3-month Series 002 SDAX Issuance**").

The 3-month Series 002 SDAX Issuance is priced at an interest rate of 5.05% per annum, and matures approximately three (3) months from the date of issuance.

The Company expects to raise between S$2 million and S$4 million from accredited investor(s) and institutional investor(s) under the 3-month Series 002 SDAX Issuance, which shall be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the SDAX Multicurrency CP Programme and the 3-month Series 002 SDAX Issuance.

By Order of the Board

Tian Ruo Nan
Chief Executive Officer

2 January 2025