

RAMBA ENERGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200301668R)

PROPOSED PLACEMENT – NEW DATE FOR COMPLETION

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements dated 5 June 2018, 12 June 2018 and 23 July 2018 (collectively, the "**Announcements**").*

The Board of Directors ("**Board**") of Ramba Energy Limited ("**Company**") refers to the Announcements and wishes to announce that pursuant to Clause 4.2(c) of the Placement Agreement, the Company and the Placee have agreed to postpone and fix a new date for Completion.

Upon fixing the new date for Completion, the Company will submit a new application to the SGX-ST to obtain the listing and quotation notice in respect of the Placement Shares and Warrant Shares on the Mainboard of the SGX-ST.

The Company will make further announcements at the appropriate time.

Oil and gas exploration is an expensive, high-risk operation. Shareholders are therefore advised to exercise caution when dealing in shares of the Company, and should consult their legal, financial, tax and other professional advisers if they have any doubt as to the action to take.

BY ORDER OF THE BOARD OF
RAMBA ENERGY LIMITED

Tan Chong Huat
Non-Executive Chairman
2 August 2018