CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 309,500,000 NEW ORDINARY SHARES IN THE CAPITAL OF CLEARBRIDGE HEALTH LIMITED

- **ALLOTMENT, ISSUANCE AND LISTING OF SUBSCRIPTION SHARES; AND**

- **COMPLETION OF THE PROPOSED PLACEMENT**

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1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Clearbridge Health Limited (the "**Company**") refers to the announcements of the Company dated 19 December 2024 and 9 January 2025 (the "**Placement Announcements**") in relation to the proposed placement of 309,500,000 new ordinary shares in the capital of the Company (the "**Proposed Placement**").

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Placement Announcements.

2. ALLOTMENT, ISSUANCE AND LISTING OF SUBSCRIPTION SHARES; AND COMPLETION OF THE PROPOSED PLACEMENT

2.1 The Board is pleased to announce that the Company has completed the Proposed Placement today and 309,500,000 Subscription Shares at the Issue Price of S$0.0031 per Subscription Share have been allotted and issued to the Subscriber by the Company on the same day in accordance with the terms of the Subscription Agreement ("**Completion**").

2.2 Following Completion, the total number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 1,859,224,056 Shares to 2,168,724,056 Shares. The Company has no treasury shares and subsidiary holdings as at the date of this announcement.

2.3 The Subscription Shares were allotted and issued free from all claims, mortgages, charges, liens and other encumbrances whatsoever, and rank *pari passu* in all respects with and carry all rights similar to, the existing issued Shares, save that the Subscription Shares will not be entitled to any dividends, rights, allotments and/or other distributions, the record date of which falls on or before the date of allotment and issuance of the Subscription Shares.

2.4 The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Subscription Shares and the Company, its subsidiaries and their securities.

2.5 The Subscription Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on 14 January 2025 and trading of the Subscription Shares is expected to commence with effect from 9:00 a.m. on 14 January 2025.

3. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when

trading in or dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

By Order of the Board

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

10 January 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.