



(Company Registration No. 196300438C)  
(Incorporated in the Republic of Singapore)

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## UOL SCRIP DIVIDEND SCHEME – DESPATCH OF NOTICES OF ELECTION

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### 1. BACKGROUND

The board of directors (the “**Board**” or the “**Directors**”) of UOL Group Limited (the “**Company**”) refers to:

- (a) its announcement dated 1 April 2016 in relation to the application of UOL Scrip Dividend Scheme to the first and final one-tier tax-exempt dividend of 15 cents per ordinary share of the Company for the financial year ended 31 December 2015 (the “**FY15 Dividend**”) and the notice of Books Closure Date for the FY15 Dividend; and
- (c) its announcement dated 9 May 2016 in which the Company announced the issue price of **S\$5.66 per New Share** for the purposes of calculating the number of New Shares to be allotted and issued as fully paid to Participating Shareholders pursuant to the UOL Scrip Dividend Scheme in relation to the FY15 Dividend.

Unless otherwise defined herein, all capitalised terms used herein shall bear the same meaning ascribed to them in the Company’s announcement on 31 March 2014 in which the Company announced the implementation of the UOL Scrip Dividend Scheme and the UOL Scrip Dividend Scheme Statement.

### 2. DESPATCH OF SCRIP DIVIDEND SCHEME – ENTITLEMENT ADVICE AND NOTICES OF ELECTION

The Board wishes to announce that the following documents have been despatched today to Shareholders eligible to participate in the UOL Scrip Dividend Scheme for the FY15 Dividend (“**Eligible Shareholders**”) as follows:

- (a) to an Eligible Shareholder **with** an existing valid permanent election under the UOL Scrip Dividend Scheme, **the Scrip Dividend Scheme - Entitlement Advice**; or
- (b) to an Eligible Shareholder **without** any existing valid permanent election, **the Notice of Election**.

In the event that an Eligible Shareholder does not receive the Notice of Election or Scrip Dividend Scheme – Entitlement Advice, as the case may be, it should notify:

- (a) if the Eligible Shareholder is a depositor, The Central Depository (Pte) Limited at 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589; or

(b) if the Eligible Shareholder is **not** a depositor, the Company's Share Registrar at 50 Raffles Place, Singapore Land Tower #32-01, Singapore 048623,

to obtain the relevant documents which must be completed and submitted by **5.00 p.m. on 6 June 2016.**

BY ORDER OF THE BOARD

Foo Thiam Fong Wellington  
Yeong Sien Seu  
Company Secretaries  
23 May 2016