



FORELAND FABRICTECH HOLDINGS LIMITED
(Incorporated in Bermuda with Company Registration No. 39151)

**ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE LISTING MANUAL IN RELATION
TO THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEARS ENDED 31
DECEMBER 2014 AND 31 DECEMBER 2015**

Pursuant to Rule 704(5) of the Listing Manual, the Board of Directors of Foreland Fabrictech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to announce that the independent auditors of the Company, Messrs Foo Kon Tan LLP, have issued a disclaimer of opinion on the audited financial statements of the Group for the financial years ended 31 December 2014 (“**FY2014**”) and 31 December 2015 (“**FY2015**”).

The basis for the disclaimer of opinion is contained in the Independent Auditors’ Reports, copies of which are extracted and attached to this announcement.

The financial statements of the Group and of the Company for FY2014 and FY2015 and the Independent Auditor’s Report will also be found in the Company’s annual reports for FY2014 and FY2015, which will be released via the SGXNET and despatched to the Company’s shareholders in due course.

Shareholders of the Company are advised to read this announcement in conjunction with the Independent Auditor’s Reports and the Company’s annual reports for FY2014 and FY2015 and to read the aforementioned documents in their entirety.

By Order of the Board

Yang Meng Yang
Executive Chairman and Executive Director
26 January 2017