THE TRENDLINES GROUP LTD.
(Company Number: 513970947)
(Incorporated in Israel)

PROPOSED PLACEMENT OF UP TO 100,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE TRENDLINES GROUP LTD. ("THE COMPANY") AT A PLACEMENT PRICE OF S$0.1403 PER PLACEMENT SHARE ("PLACEMENT")

- COMPLETION OF THE PLACEMENT

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcements dated 10 October 2017 and 20 October 2017 in relation to the Placement (the "**Announcements**").*

The Board of Directors (the "**Board**") of the Company refers to the Announcements and is pleased to announce that the Company has completed the Placement following the allotment and issuance of 100,000,000 Placement Shares at a Placement Price of S$0.1403 per Share to placees from the Placement in accordance with the terms and conditions of the Placement Agreement.

The Placement Shares were allotted and issued free from all claims, pledges, mortgages, charges, liens and encumbrances and shall rank in all respects *pari passu* with the then existing issued ordinary shares in the capital of the Company ("**Shares**") at the time of the issue with all rights and benefits attaching thereto, except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions the record date for which falls on or before the date of the issue of the Placement Shares.

In consideration of the Placement Agent procuring subscribers for the Placement Shares, the Company shall pay a commission of 4% of the aggregate Placement Price in respect of the Placement Shares which the Placement Agent has successfully obtained subscriptions for.

The LQN issued by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

Following the completion of the Placement, the total number of issued Shares of the Company has increased from 508,741,749 Shares to 608,741,749 Shares.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Todd Dollinger
Chairman and Chief Executive Officer

25 October 2017

The Trendlines Group Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 26 November 2015. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).