



CIMIC Group Limited
ABN 57 004 482 982

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26 August 2016

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: UPDATE ON HLG SHAREHOLDERS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary



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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: UPDATE ON HLG SHAREHOLDERS

CIMIC Group announces it has entered into a binding agreement with its two joint venture partners in HLG which will enable one of the shareholders, Al Habtoor Holding LLC, to transfer its shares to another partner Riad Al Sadik, subject to execution of final documentation.

CIMIC's shareholding is unchanged.

Mr Sadik co-founded Al Habtoor Engineering Enterprises in 1970 and has been a director of HLG since its inception in 2007.

As a result of the change in ownership, a strategic review of the HLG business will commence.

Sincerely,

Louise Griffiths
Company Secretary
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