

**5E RESOURCES LIMITED**  
(Company Registration Number: 202136285K)  
(Incorporated in Singapore)  
(the "Company")

**MINUTES OF ANNUAL GENERAL MEETING**

The Extraordinary General Meeting of the Company (the "**EGM**" or the "**Meeting**") was held at 10 Anson Road, International Plaza, #34-08, Singapore 079903 on Wednesday, 4 October 2023 at 11:00 a.m..

**PRESENT** : As set out in the attendance records maintained by the Company.

**IN ATTENDANCE** : As set out in the attendance records maintained by the Company.

**CHAIRPERSON OF THE MEETING** : Mdm. Loo Sok Ching

**QUORUM & INTRODUCTION**

As a quorum was present, the Chairperson extended a warm welcome to all who joined Meeting and declared the Meeting opened at 11.00 a.m..

The Chairperson took the opportunity to introduce the Directors present, the Group Financial Controller and the Company Secretary.

**NOTICE**

With the consent of the shareholders present, the notice dated 19 September 2023 convening the EGM (the "**Notice**") was taken as read.

**VOTING BY WAY OF POLL**

The Company Secretary informed the shareholders that the motion tabled at the Meeting would be voted by way of a poll pursuant to Catalist Rule 730A that all resolutions tabled at this Meeting would be voted by shareholders, proxies, and authorised representatives.

The Company Secretary further informed the shareholders that Complete Corporate Services Pte. Ltd. and Agile 8 Advisory Pte. Ltd. were appointed as the Polling Agent and Scrutineer respectively and explained the polling procedures.

**SUBMISSION OF QUESTIONS PRIOR THE EGM**

The Company Secretary informed the Meeting that based on the information provided in the Notice of EGM to shareholders dated 19 September 2023, the shareholders may submit questions related to the resolution. She informed the shareholders that as at the cut-off date for submission of questions, there was no question received from shareholders by the Company prior to the EGM.

**1. ORDINARY RESOLUTION: THE PROPOSED CHANGE OF AUDITORS**

The meeting was informed that the Ordinary Resolution was to approve the proposed appointment of Foo Kon Tan LLP as Auditors in place of the resigning Auditors PricewaterhouseCoopers LLP.

The Chairperson invited the shareholders to raise any questions relating to the Ordinary Resolution. There were no questions raised by the shareholders at the EGM.

The voting results of the poll for Ordinary Resolution were as follows:-

	Total Votes	Percentage of Total Votes
For the Resolution	108,976,584	100%
Against the Resolution	0.00	0%
Abstained from the Resolution	0.00	0%

Based on the above result, the Chairperson declared the motion carried and it was **RESOLVED**:-

That:

- (a) the appointment of Foo Kon Tan LLP as Auditors in place of PricewaterhouseCoopers LLP, with effect from the date of Shareholders' approval of this Ordinary Resolution to hold office until the conclusion of the next AGM at such remuneration and on such terms to be agreed between the Directors and Foo Kon Tan LLP be and is hereby approved; and
- (b) the Directors and/or any of them be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they and/or he/she may consider expedient or necessary or in the interests of the Company to give effect to the Proposed Change of Auditors and/or the transactions authorised by this Ordinary Resolution.

**2. CONCLUSION**

There being no other business to transact, the Chairperson declared the EGM closed at 11:09 a.m. and thanked everyone for their attendance.

**CONFIRMED AS A TRUE RECORD OF PROCEEDINGS HELD**

**LOO SOK CHING  
CHAIRPERSON OF THE MEETING**